



# Quasi-isodynamic stellarators

Per Helander

Max-Planck-Institut für Plasmaphysik  
Wendelsteinstraße 1, 17491 Greifswald

---



The untrapped orbits are automatically well confined, because the drift velocity is

$$\mathbf{v}_d = \frac{v_{\parallel}}{B} \nabla \times \left( \frac{v_{\parallel} \mathbf{B}}{\Omega} \right)_{\mu, E}$$

and the net radial drift

$$\int (\mathbf{v}_d \cdot \nabla \psi) \frac{dl}{v_{\parallel}} = \int \nabla \cdot \left( \frac{v_{\parallel} \mathbf{B} \times \nabla \psi}{\Omega} \right) \frac{dl}{B}$$

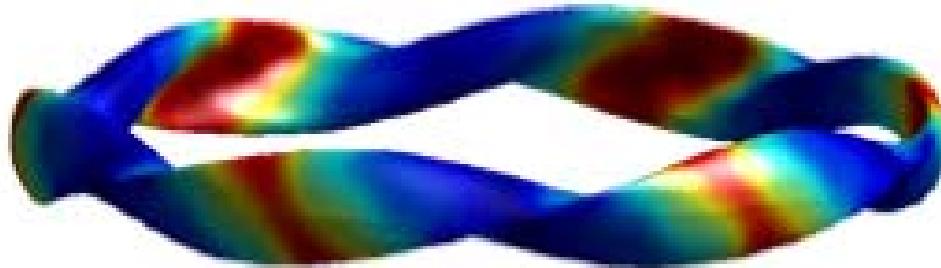
along a field line many times around the torus vanishes, because

$$\left\langle \nabla \cdot \left( \frac{v_{\parallel} \mathbf{B} \times \nabla \psi}{\Omega} \right) \right\rangle = 0$$

- Omnipotent fields are, by definition, those that confine all collisionless orbits,

$$\int_0^{\tau_b} \mathbf{v}_d \cdot \nabla \psi \, dt = 0$$

- Examples:
  - Quasisymmetric configurations
  - W7-X at high beta
  - More recently found configurations (Subbotin et al 2006)



- Do such configurations have other special properties?



- In an exactly omnigenous magnetic field
  - The second adiabatic invariant

$$J(\psi, \alpha, \lambda) = \int_{l_1}^{l_2} mv_{\parallel} dl$$

with

$$B(l_1) = B(l_2), \quad \alpha = \theta - \nu\varphi$$

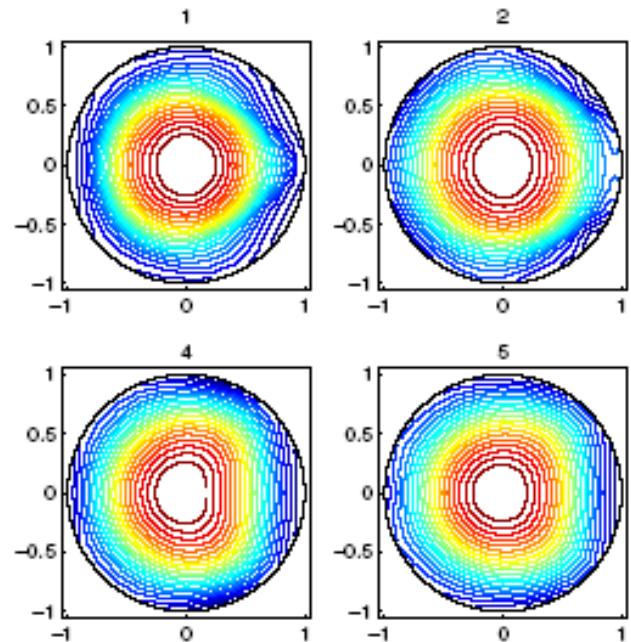
must be constant on flux surfaces,

$$\frac{\partial J}{\partial \alpha} = 0$$

- Specifically, for deeply trapped particles  $J=0$ . Since

$$E = \frac{mv^2}{2} \quad \text{and} \quad \mu = \frac{mv_{\perp}^2}{2B} = \frac{E}{B}$$

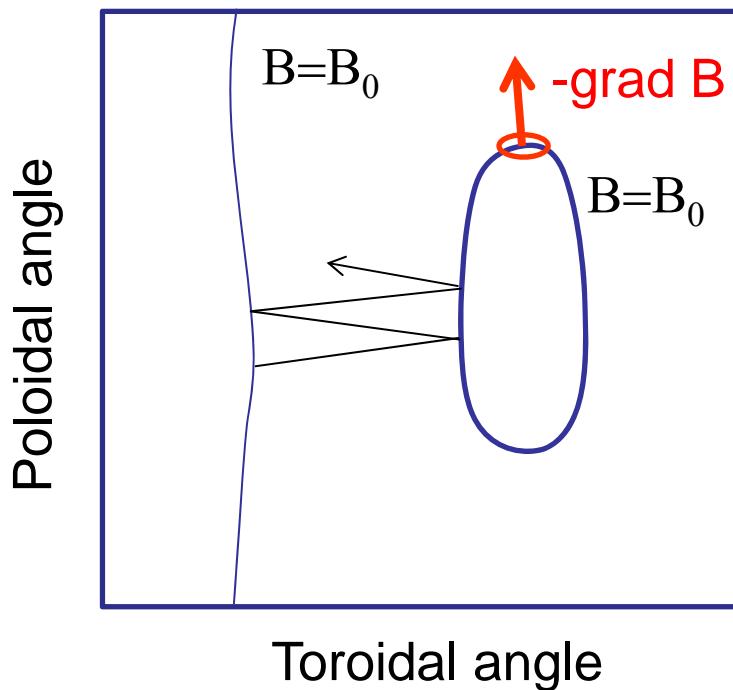
are constant, it follows that the minimum value of B must be same for all field lines on each flux surface (Mynick, Chu and Boozer 1983).



- Cary and Shasharina (1997) showed that  $B_{\max}$  is also independent of field line:

$$\frac{\partial B_{\max}}{\partial \alpha} = \frac{\partial B_{\min}}{\partial \alpha} = 0$$

- Otherwise, collisionless detrapping occurs
  - associated with a random radial displacement



Definition:

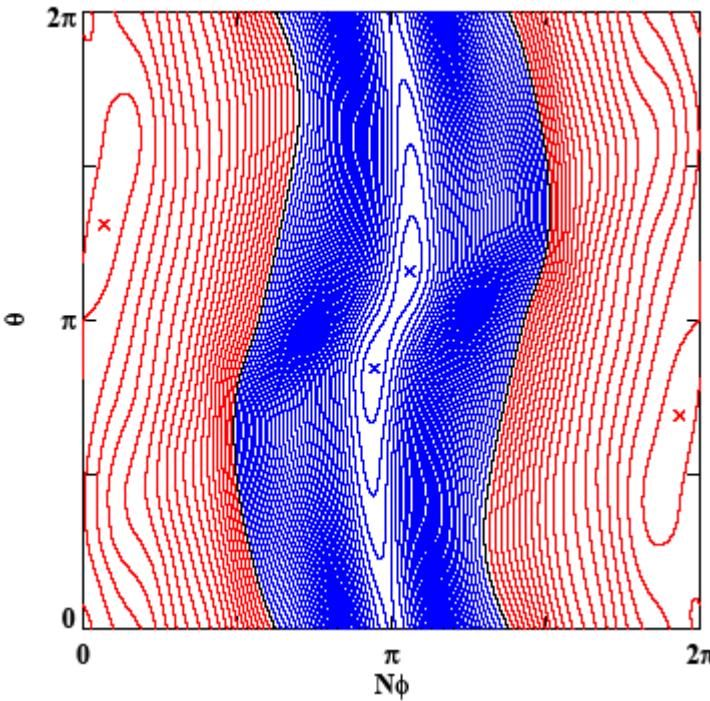
quasi-isodynamic = omnigenous  
with poloidal B-contours



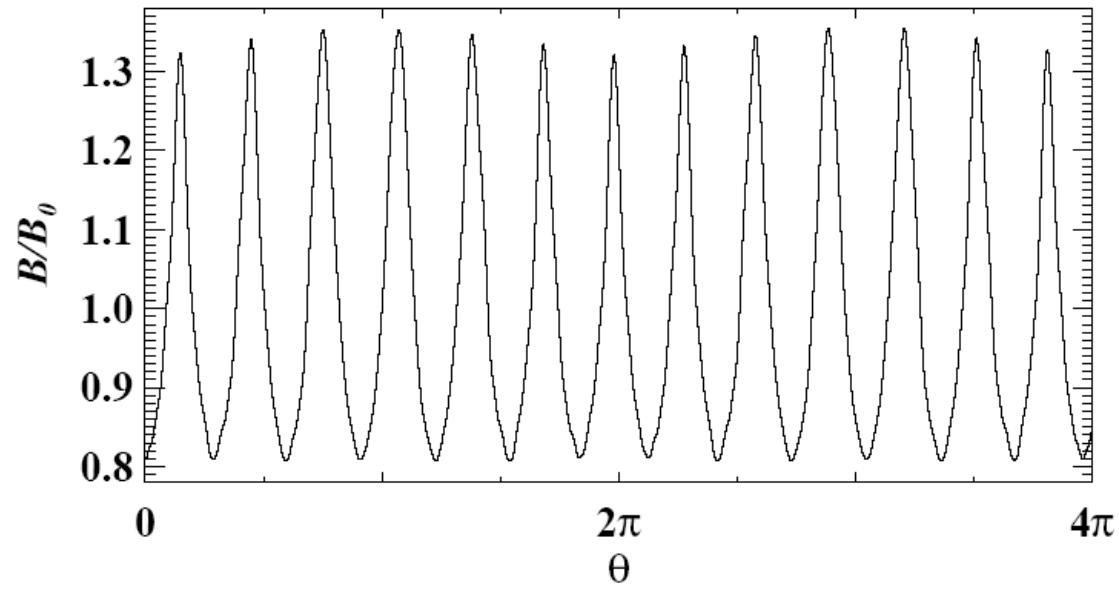
# Qi configuration



Max-Planck-Institut  
für Plasmaphysik



$|B|$  on a flux surface



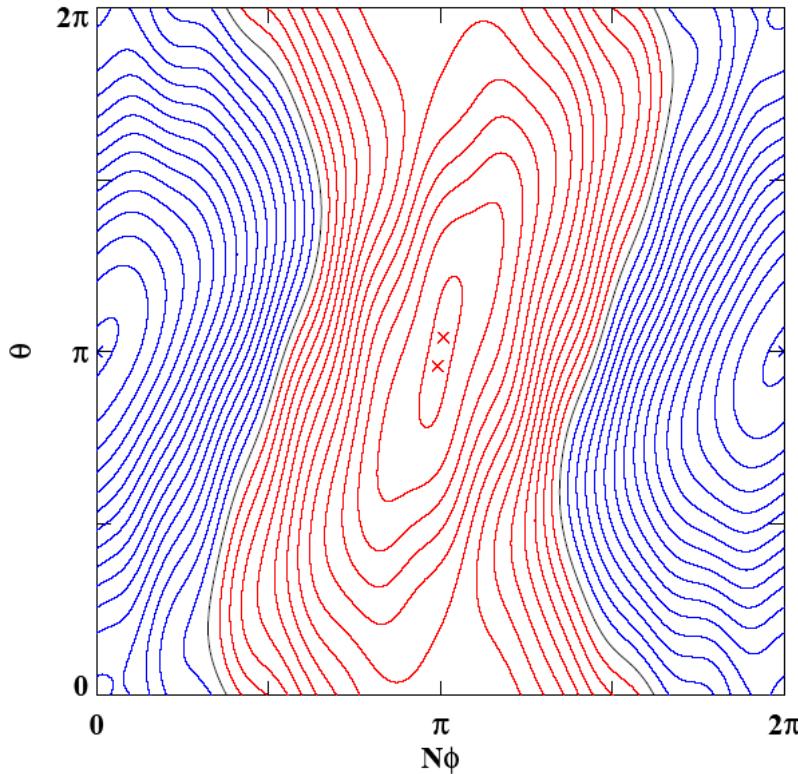
$|B|$  along a field line



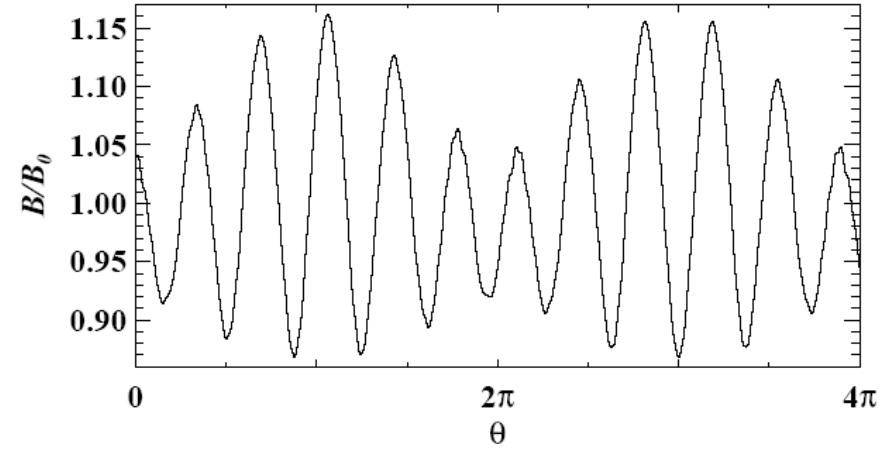
# W7-X, high-mirror configuration

IPP

Max-Planck-Institut  
für Plasmaphysik



B on a flux surface



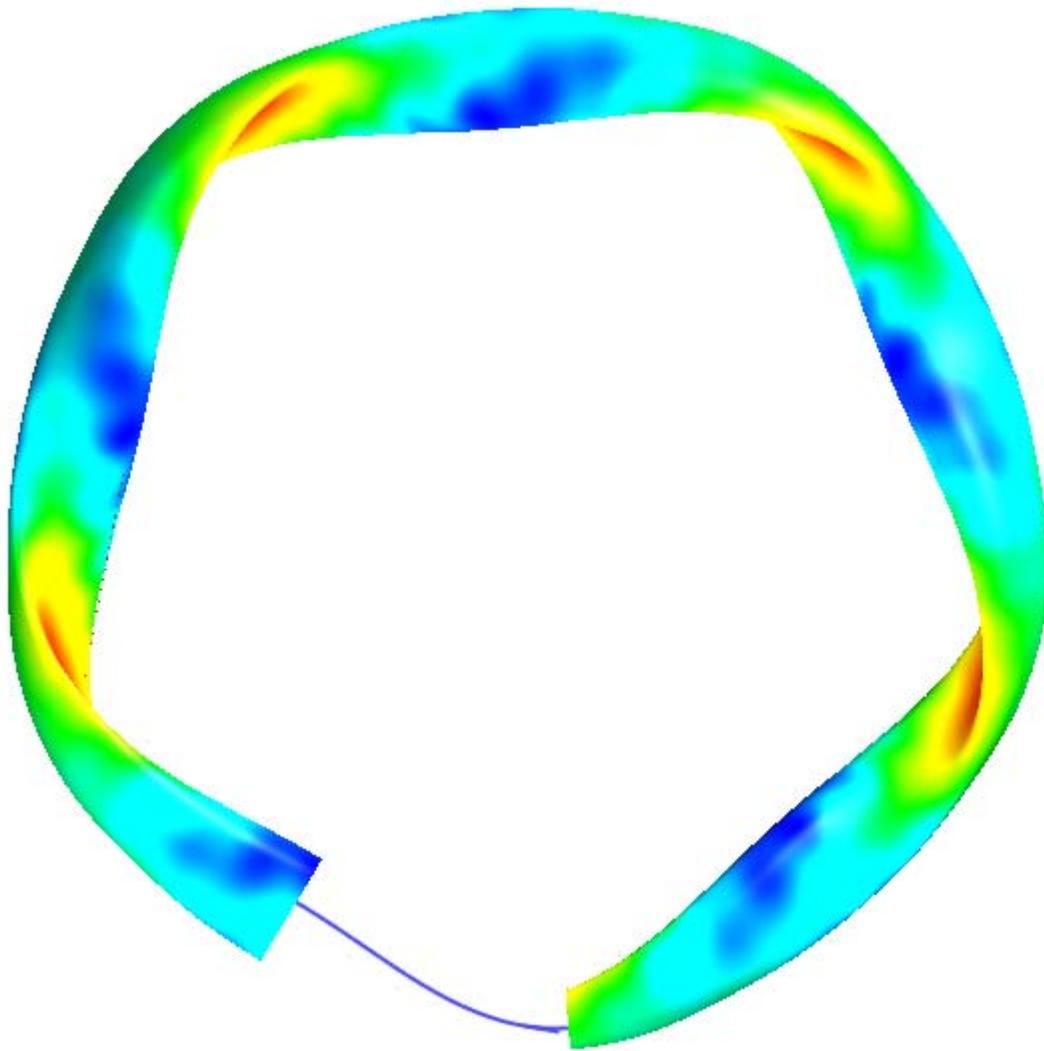
B along a field line



# W7-X, high-mirror configuration

IPP

Max-Planck-Institut  
für Plasmaphysik

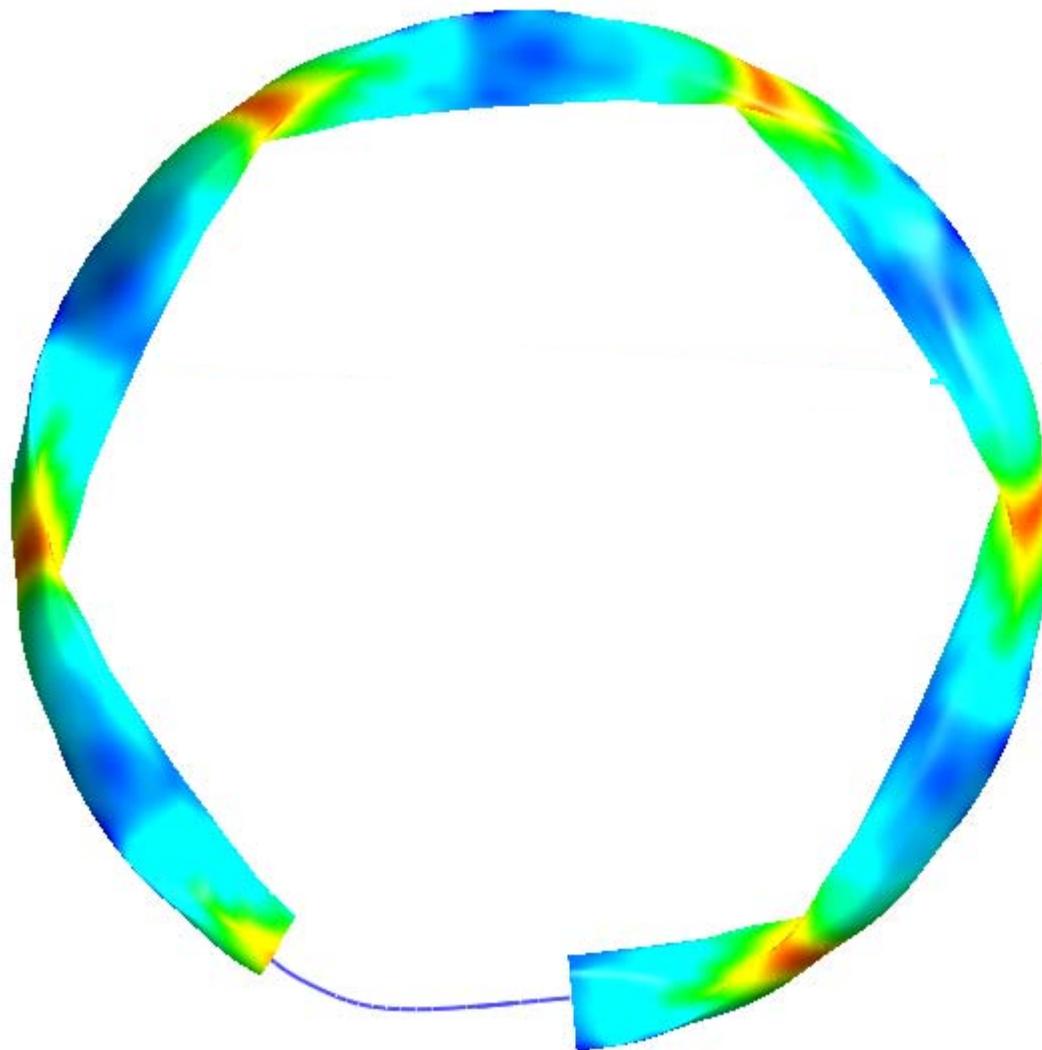




# Qi-configuration

IPP

Max-Planck-Institut  
für Plasmaphysik

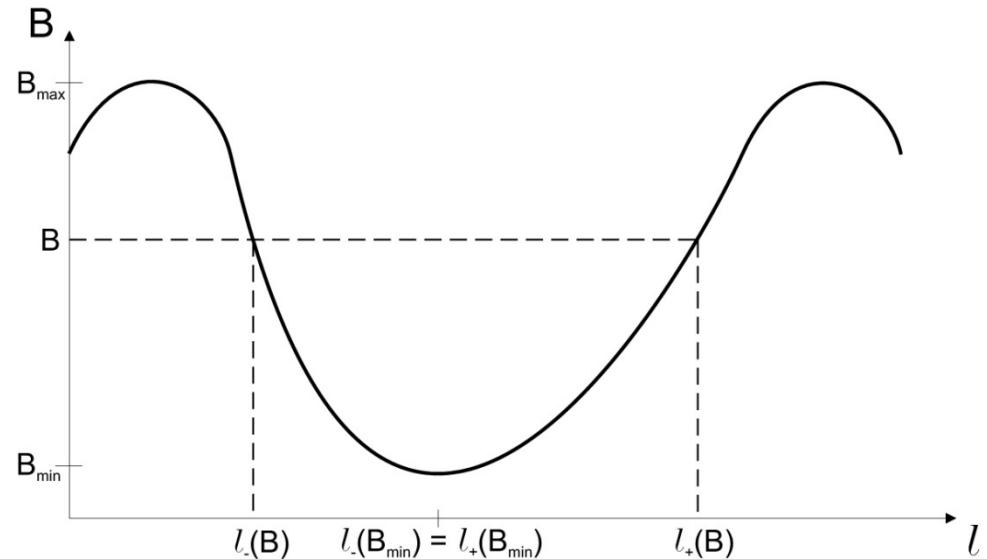




Also, for any function  $f(\psi, B)$

$$\int_{l_-(\psi, \alpha, B)}^{l_+(\psi, \alpha, B)} f(\psi, B) dl$$

is independent of  $\alpha$ .



Radial excursion

$$\Delta\psi = -\frac{\mu_0 J(\psi)}{2\pi} \frac{v_{||}}{\Omega_a} + \left( \frac{\partial}{\partial \alpha} \right) \int_B^{B_0} h(\psi, \alpha, B) \frac{\partial}{\partial B'} \left( \frac{v_{||}}{\Omega'_a} \right) dB'$$

$$-\frac{(\mathbf{B} \times \nabla\psi) \cdot \nabla B}{\mathbf{B} \cdot \nabla B} = \frac{\mu_0 J(\psi)}{2\pi} + \frac{\partial h}{\partial \alpha}$$

$J(\psi)$  = toroidal current enclosed by  $\psi$



First-order drift kinetic equation for species  $a$

$$v_{\parallel} \nabla_{\parallel} f_{a1} + \mathbf{v}_d \cdot \nabla f_{a0} + \frac{e_a v_{\parallel} \nabla_{\parallel} \phi_1}{T_a} f_{a0} = C_a(f_{a1}) + S$$

Because of omnigeneity, we can write

$$\mathbf{v}_d \cdot \nabla f_{a0} = -v_{\parallel} \nabla_{\parallel} F_a, \quad F_a = -\Delta\psi \frac{\partial f_{a0}}{\partial \psi}$$

so that

$$v_{\parallel} \nabla_{\parallel} (f_{a1} - F_a) = C_a(f_{a1})$$

As usual, expand in the smallness of the collision frequency,  $g = g_{a0} + g_{a1} + \dots$

$$\nabla_{\parallel} g_{a0} = 0, \quad v_{\parallel} \nabla_{\parallel} g_{a1} = C_a(F_a + g_{a0})$$

$$\left\langle \frac{B}{v_{\parallel}} C_a(F_a + g_{a0}) \right\rangle = 0$$



The equation we need to solve is

$$\langle C_a(F_a + g_a) \rangle = \oint d\alpha \int_{l_-(B_{\max})}^{l_+(B_{\max})} C_a(F_a + g_a) \frac{dl}{B} / \oint d\alpha \int_{l_-(B_{\max})}^{l_+(B_{\max})} \frac{dl}{B} = 0$$

But for any function  $H$

$$\oint d\alpha \int_{l_-(\psi, \alpha, B_{\max})}^{l_+(\psi, \alpha, B_{\max})} C_a \left( \frac{\partial H}{\partial \alpha} \right) \frac{dl}{v_{\parallel}} = \oint d\alpha \frac{\partial}{\partial \alpha} \int_{l_-(\psi, \alpha, B_{\max})}^{l_+(\psi, \alpha, B_{\max})} C_a(H) \frac{dl}{v_{\parallel}} = 0$$

so in a currentless stellarator,

$$J(\psi) = 0 \Rightarrow g_a = 0$$

**there is no bootstrap current.**

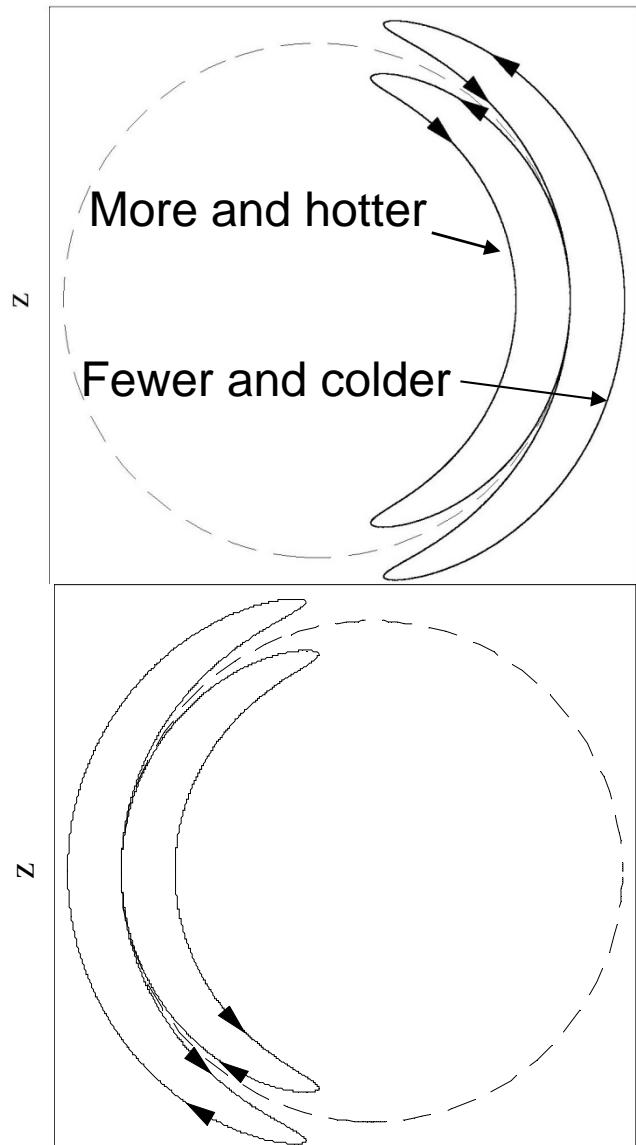
- Diamagnetic effect of banana orbits: on each flux-surface there are
  - more counter-moving trapped electrons than co-moving ones,
  - more co- than counter-moving trapped ions
  - density discrepancy

$$\Delta n_{\text{trapped}} \sim -\epsilon^{1/2} \frac{dn}{dr} \Delta r_{\text{banana}}$$

- These particles produce a drag on the circulating ones. Collisional equilibrium occurs when

$$\Delta n_{\text{circ}} \sim -\frac{dn}{dr} \Delta r_{\text{banana}} \quad \Rightarrow \quad j \sim -\frac{\epsilon^{1/2}}{B_p} \frac{dp}{dr}$$

- In stellarators, trapping occurs on the inboard side, too.



- A finite but small collisionality causes a boundary layer between the trapped and untrapped regions of velocity space.

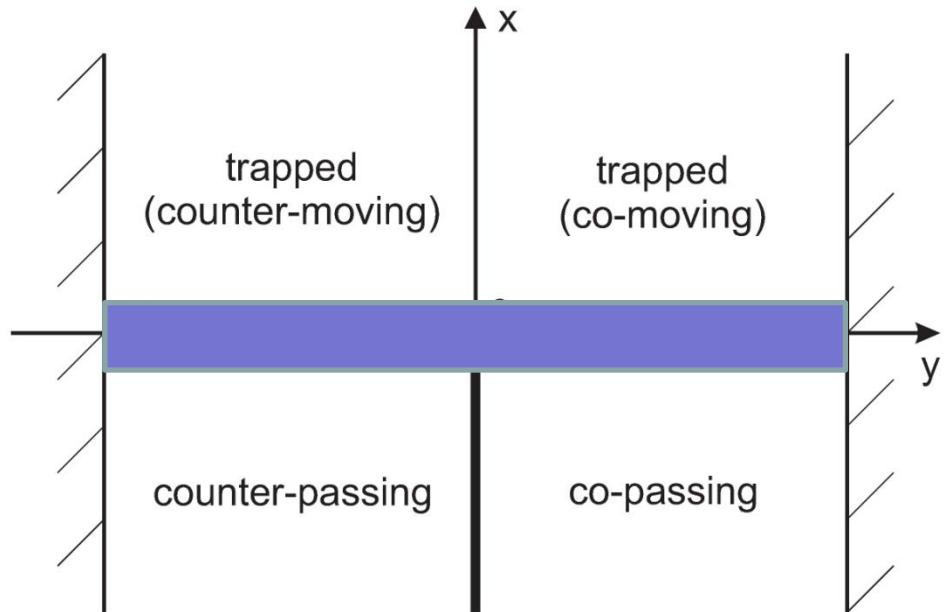
$$v_{\parallel} \nabla_{\parallel} g_a = C_a(g_a + F_a)$$

$$\mathbf{B} \cdot \nabla g_a = \frac{2\nu_D^a}{v} \frac{\partial}{\partial \lambda} \left( \lambda \sqrt{1 - \lambda B} \frac{\partial g_a}{\partial \lambda} \right)$$

$$\frac{\partial g_a}{\partial y} = \frac{\partial^2 g_a}{\partial x^2}$$

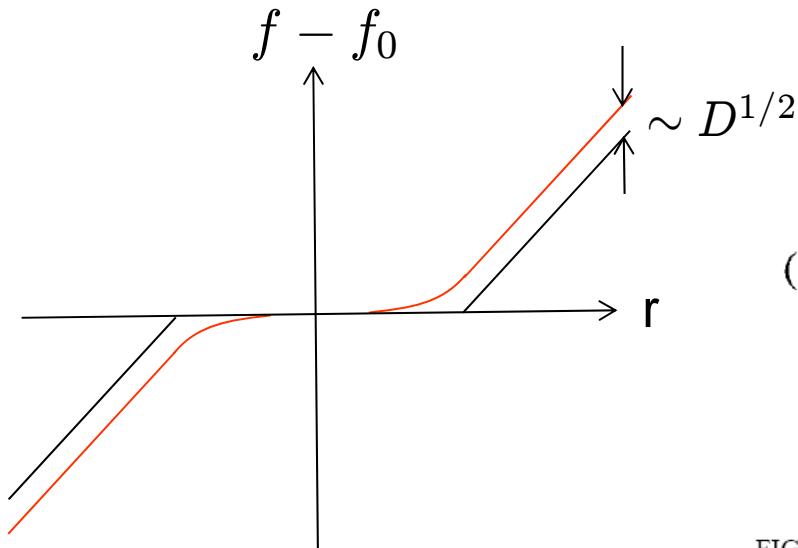
$$x(\lambda) = \frac{\lambda B_{\max} - 1}{\sqrt{\nu_{a0}}}$$

$$y(l) = \sigma \pi \int_{l_{\max}}^l \sqrt{1 - b(l')} \frac{dl'}{b(l')} \Bigg/ \oint \sqrt{1 - b(l')} \frac{dl'}{b(l')}, \quad b = B/B_{\max}$$

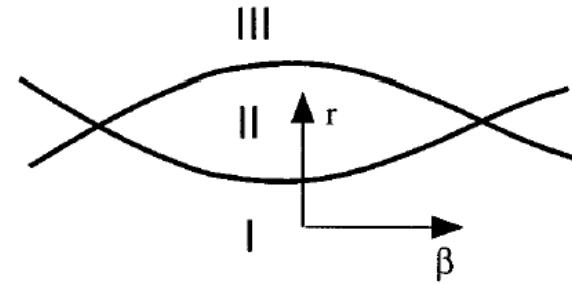


- Simplest transport problem around a magnetic island (Hazeltine, Helander and Catto, 1997)

$$v_{\parallel} \nabla_{\parallel} f = \nabla \cdot (D \nabla f)$$



(a)



(b)

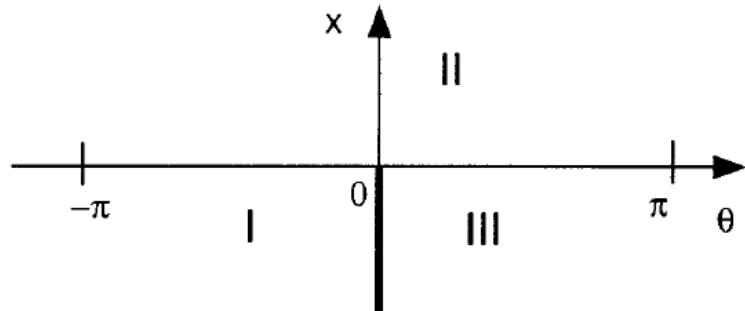
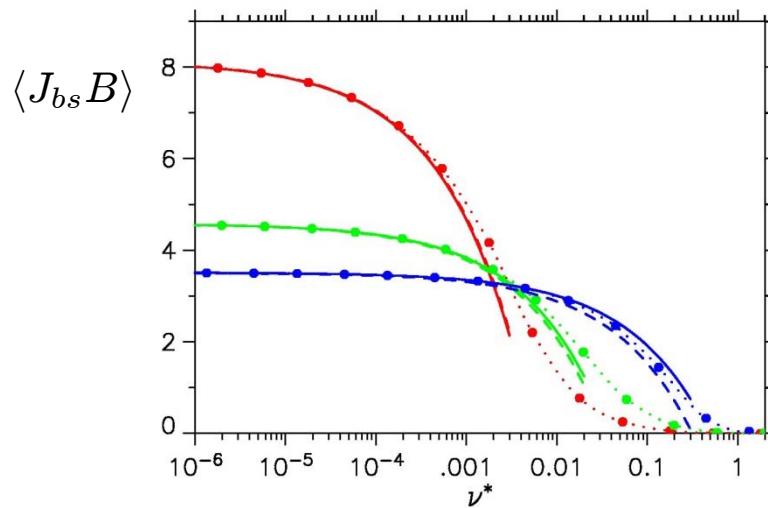


FIG. 1. The original island geometry (a) and its rearrangement (b). Note the regions I, below the island chain and outside its separatrix; II, inside the separatrix; and III, above the island chain and outside its separatrix. The two structures are physically equivalent, provided the thick solid line in (b) is supposed to be impenetrable.

- In a tokamak at low collisionality

$$\langle J_{bs} B \rangle = B_0 \left( J_0 - J_1 \nu_*^{1/2} + \dots \right) \quad (\nu_* = \text{collisionality})$$



3 different flux surfaces  
in NSTX

- Also true in a quasi-isodynamic stellarator
  - in the absence of current drive

$$J_0 = J_1 = 0$$



- In quasi-isodynamic stellarators,  $J$  is a function of  $\psi$ , and in fact

$$\frac{\partial J}{\partial \psi} < 0$$

- If  $\omega \ll \omega_b$  then

$$J(\psi, E, \mu) = \int_{l_1}^{l_2} mv_{\parallel} dl = \text{constant}$$

- If an instability moves a particle radially, then

$$\Delta J = \frac{\partial J}{\partial \psi} \Delta \psi + \frac{\partial J}{\partial E} \Delta E = 0 \quad \Rightarrow \quad \Delta E = -\frac{\partial J / \partial \psi}{\partial J / \partial E} \Delta \psi$$

so that stability is promoted by

$$\frac{\partial J}{\partial \psi} < 0$$



If

$$\frac{\partial J}{\partial \psi} < 0$$

the bounce-averaged curvature is favourable, and

$$\begin{aligned}\overline{\omega}_{da} &= k_\alpha \overline{\mathbf{v}_{da} \cdot \nabla \alpha} = - \frac{k_\alpha}{e_a \tau_{ba}} \left( \frac{\partial J}{\partial \psi} \right)_{\mu, E} \\ \omega_{*a} &= \frac{k_\alpha T_a}{e_a} \frac{dn_a}{d\psi}\end{aligned}$$

so that

$$\overline{\omega}_{da} \omega_{*a} = - \frac{k_\alpha^2 T_a}{e_a^2 \tau_{ba}} \frac{\partial J}{\partial \psi} \frac{dn_a}{d\psi} < 0$$



# Conclusions



Max-Planck-Institut  
für Plasmaphysik

- By definition, quasi-isodynamic configurations
  - confine all collisionless orbits
  - have poloidally closed B-contours
- The bootstrap current vanishes to a high degree of approximation.
- The bounce-averaged curvature is favourable for all orbits.