



The effect of shielded RMP fields on ballooning stability



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ELM control is essential for large Tokamaks.

- ELMs generally lead to abrupt loss of 5-10% of stored energy.
- For ITER, heat flux to the divertor would be prohibitively large.
- Presence of ELMs agrees very well with P-B stability boundary.
- Characterizing transport in the H-mode pedestal is still an open issue – even without RMP fields.

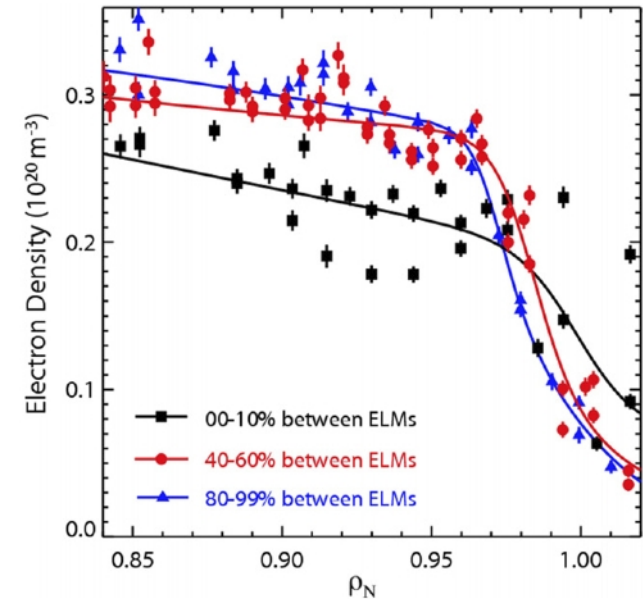
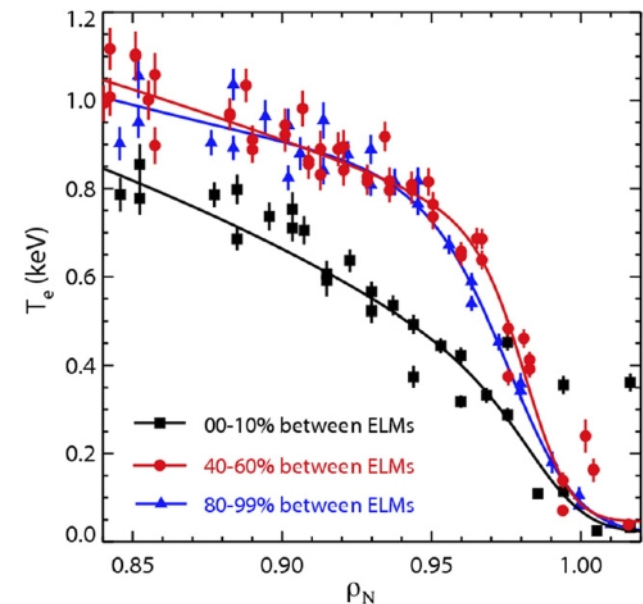


Figure 1. Fit of experimental electron density measured by Thomson scattering.



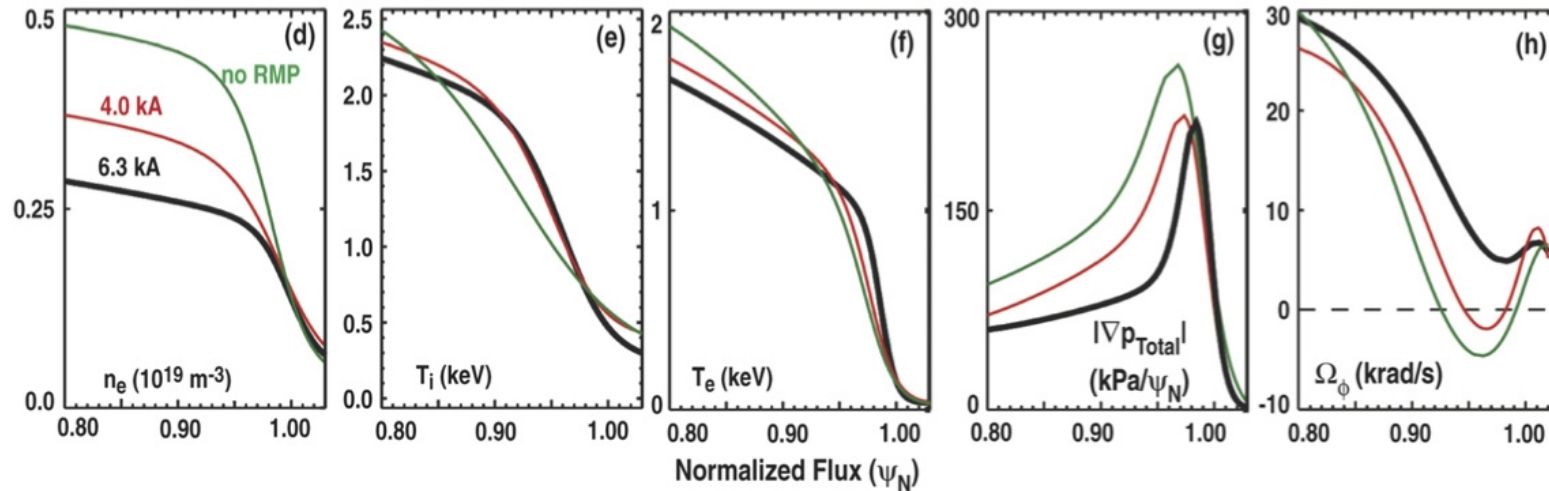


Figure 6. Lower divertor D_α signals showing the ELM characteristics in similar ISS plasmas with $n = 3$ I-coil currents of (a) 6.3 kA, (b) 4.0 kA and (c) 0 kA. Pedestal profiles showing the (d) density, (e) ion temperature, (f) electron temperature, (g) absolute value of the total pressure gradient and (h) C^{6+} toroidal rotation for the 3 I-coil currents shown in (a), (b) and (c) where black, red and green correspond to 6.3 kA, 4.0 kA and 0 kA, respectively.

- ITER similar shape ($\delta = 0.53$, $\nu^* < 0.2$) experiments.
- Key features: “density pump-out”, sensitivity to edge q value.
- Initial explanation: multiple islands overlap, break surfaces, increase transport.
- Could a different mechanism be at work?

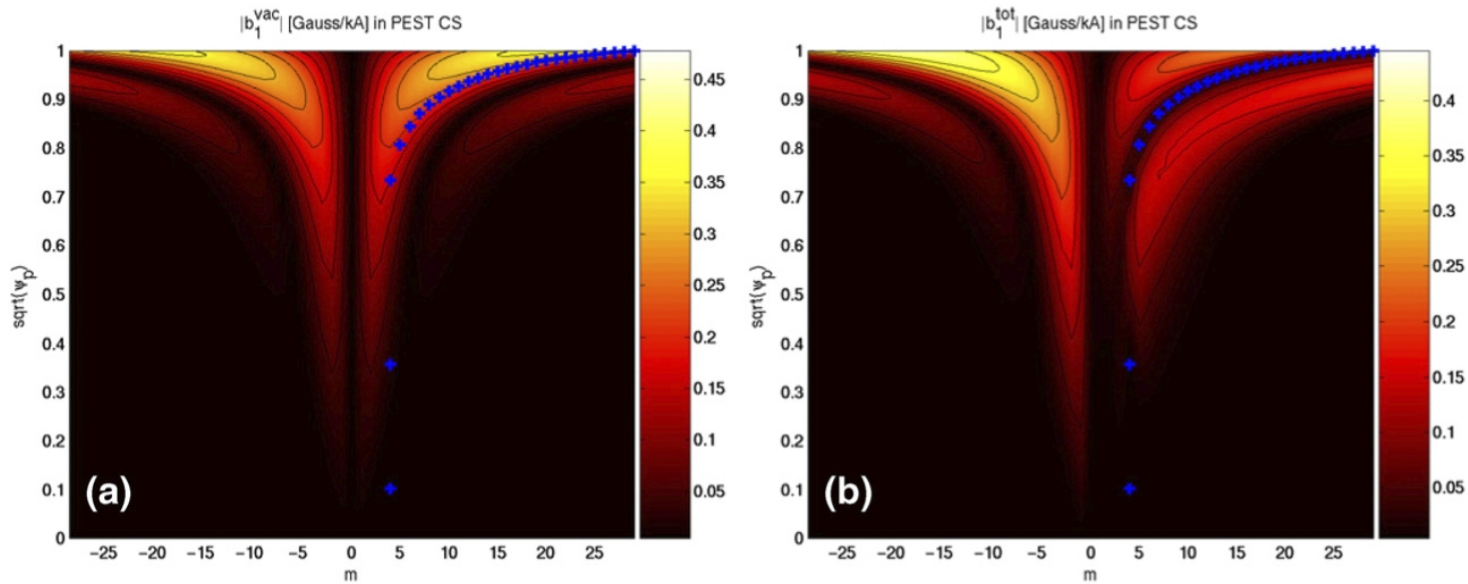
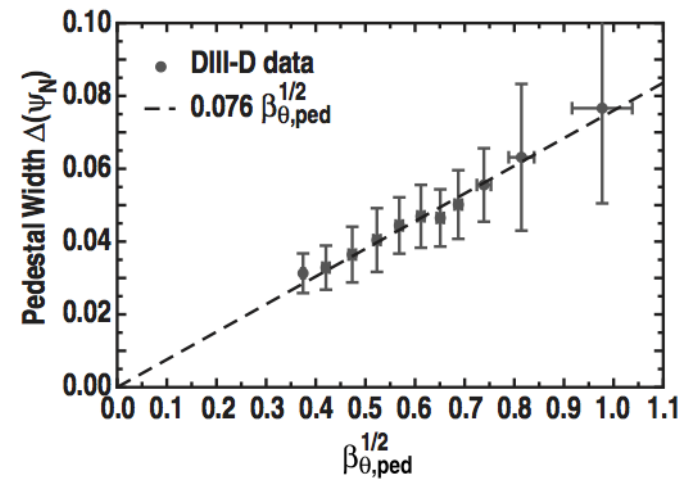
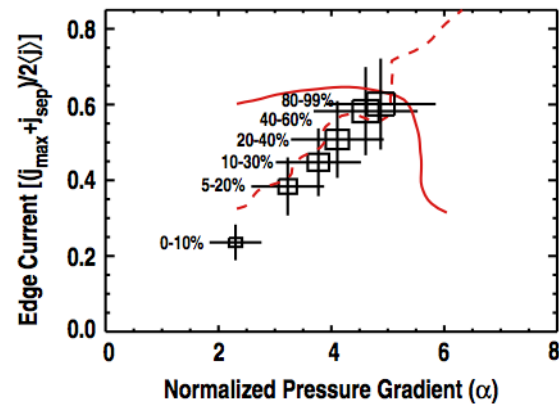
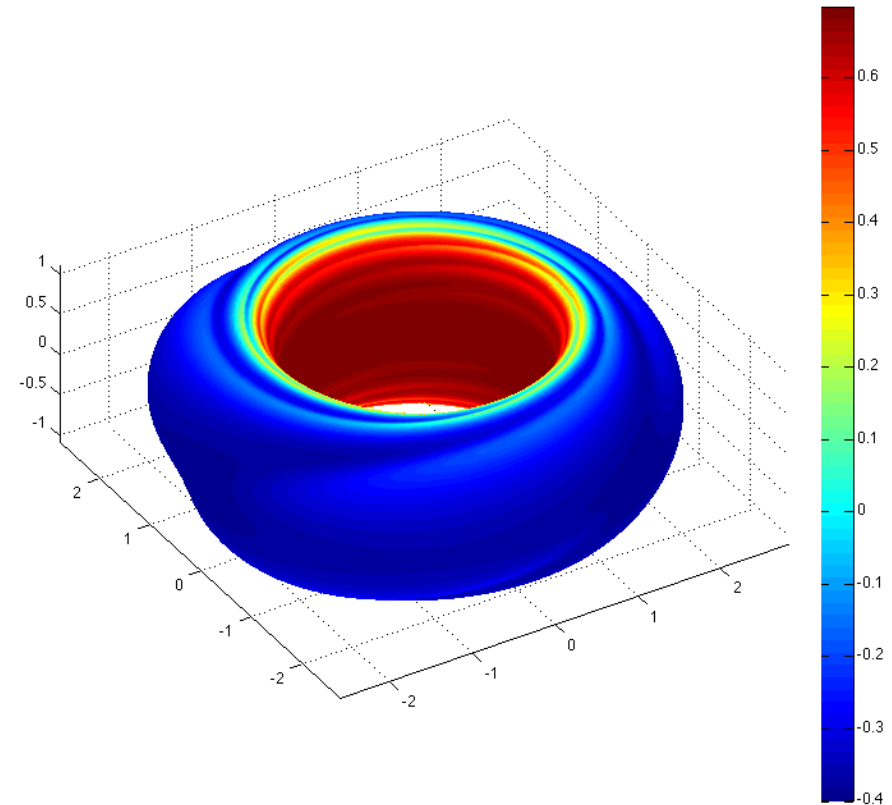
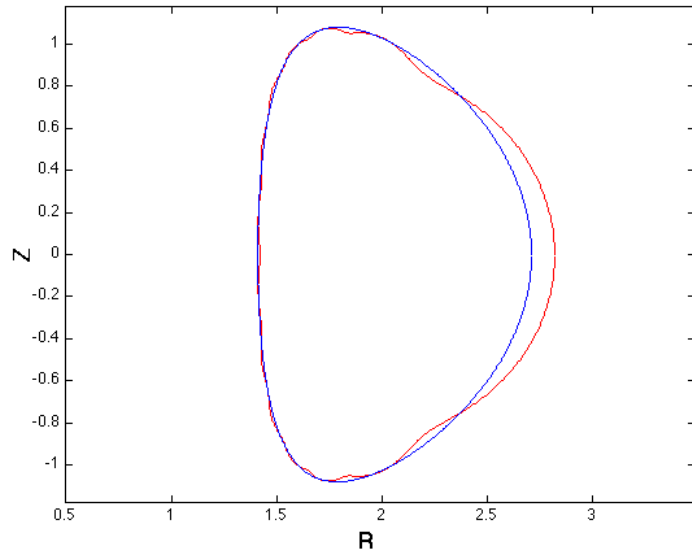


Figure 3. Comparison of the poloidal spectra in the full plasma region, between (a) the vacuum field and (b) the total field including the plasma response, computed by MARS-F for shot 20333 with odd parity of the coil current. The symbols '+' indicate the location of $q = m/n$ rational surfaces.

- MARS-F Calculations: Resistive MHD with toroidal flow.
- Resonant component of radial B field shielded by order of magnitude or more.
- Non-resonant components penetrate, can be amplified by plasma response.



- EPED1 predicts the pedestal width with a simple MHD proxy for KBM onset.
- Gyrokinetic simulations find KBMs are dominant in region of steep pressure gradient. (Dickinson et al., PPCF 2011)



Local 3D Equilibrium model [C.C. Hegna, Physics of Plasmas, 2000].

- One would not expect very small RMPs to affect ballooning stability.
- Local model allows us to study the effect of small 3D flux surface deformation in a careful way.

- Consider the inverse coordinate mapping, with general straight field line coordinates:

$$\vec{X}(\psi, \Theta, \zeta) = [R, \phi, Z]$$

- For example:

$$R = R_0 + \rho \cos(\Theta + \arcsin(\delta) \sin(\Theta))$$

$$\phi = -\zeta$$

$$Z = \kappa \rho \sin(\Theta)$$

- The Jacobian of this transformation is then:

$$\sqrt{g} = \frac{\partial \vec{x}}{\partial \psi} \cdot \frac{\partial \vec{x}}{\partial \Theta} \times \frac{\partial \vec{x}}{\partial \zeta}$$

- The magnetic field and plasma currents are given by:

$$\vec{B} = \left(\frac{\partial \vec{x}}{\partial \zeta} + \iota \frac{\partial \vec{x}}{\partial \Theta} \right) \frac{1}{\sqrt{g}}$$
$$\mu_o \vec{J} \cdot \nabla \Phi^k = \epsilon_{ijk} \frac{1}{\sqrt{g}} \frac{\partial}{\partial \Phi_i} \frac{g_{\zeta j} + \iota g_{\theta j}}{\sqrt{g}}$$

- The geometric properties of field lines are given by:

$$(\hat{b} \cdot \nabla) \hat{b} = \kappa_n \hat{n} + \kappa_g \hat{b} \times \hat{n}$$
$$(\hat{b} \cdot \nabla) \hat{n} = -\kappa_n \hat{b} + \tau_n \hat{b} \times \hat{n}$$
$$(\hat{b} \cdot \nabla) \hat{b} \times \hat{n} = -\tau_n \hat{n} - \kappa_g \hat{b}$$

- Choice of the flux surface geometry also sets the following metric elements:

- Local stability calculations only require info at once surface. Let's pick one and expand in the radial coordinate:

$$\vec{x}(\psi, \Theta, \zeta) = \vec{x}(\psi_0, \Theta, \zeta) + (\psi - \psi_0) \frac{\partial \vec{x}}{\partial \psi}(\psi_0, \Theta, \zeta) + \dots$$

We are free to chose
the flux surface shape.

Set by 3D Ideal MHD
equilibrium theory.

- We can calculate the Jacobian by using a basic property of MHD equilibrium:

$$\hat{n} \cdot \vec{J} = 0 \implies \frac{\partial}{\partial \Theta} \frac{g_{\zeta\zeta} + \iota g_{\zeta\Theta}}{\sqrt{g}} = \frac{\partial}{\partial \zeta} \frac{g_{\Theta\zeta} + \iota g_{\Theta\Theta}}{\sqrt{g}}$$

- For the parametrization of flux surface shape:

$$R = R(\Theta) + \sum_i \gamma_i \cos(M\Theta - N\zeta)$$

$$Z = Z(\Theta) + \sum_i \gamma_i \sin(M\Theta - N\zeta)$$

- This already specifies all of the geometric properties. Then, the partial differential equation for the jacobian must be solved:

$$\frac{\partial}{\partial \Theta} \frac{g_{\zeta\zeta} + \iota g_{\zeta\Theta}}{\sqrt{g}} = \frac{\partial}{\partial \zeta} \frac{g_{\Theta\zeta} + \iota g_{\Theta\Theta}}{\sqrt{g}}$$

- This determines the magnetic field strength on the surface, and now the MHD equilibrium solution is uniquely specified in a radially local area in the vicinity of the surface.

The Miller Equilibrium uses 7 shaping parameters.

- The familiar triangularity and elongation (and also aspect ratio):

$$R = R_0 + \rho \cos(\theta + (\sin^{-1} \delta) \sin \theta)$$

$$Z = \kappa \rho \sin \theta$$

- The poloidal magnetic field is also specified – here 4 more parameters are used:

$$B_p = \frac{\delta_r \psi \kappa^{-1} R^{-1} [\sin^2(\theta + x \sin \theta)(1 + x \cos \theta)^2 + \kappa^2 \cos^2 \theta]}{\cos(x \sin \theta) + \delta_r R_0 \cos \theta + [s_\kappa - s_\delta \cos(\theta) + (1 + s_\kappa) x \cos \theta] \sin \theta}$$

- To use 3D local eq machinery and add RMP fields we need to convert to the proper straight field line coordinate:

$$\frac{\partial \Theta}{\partial \theta} = \left| \frac{\partial \vec{x}}{\partial \theta} \right| \frac{f}{q R^2 B_p}$$

$$R = R(\Theta) + \sum_i \gamma_i \cos(M\Theta - N\zeta)$$

$$Z = Z(\Theta) + \sum_i \gamma_i \sin(M\Theta - N\zeta)$$

- Axisymmetric shaping:

$$A = R_0/\rho = 3.17$$

$$\delta = 0.416$$

$$\kappa = 1.66$$

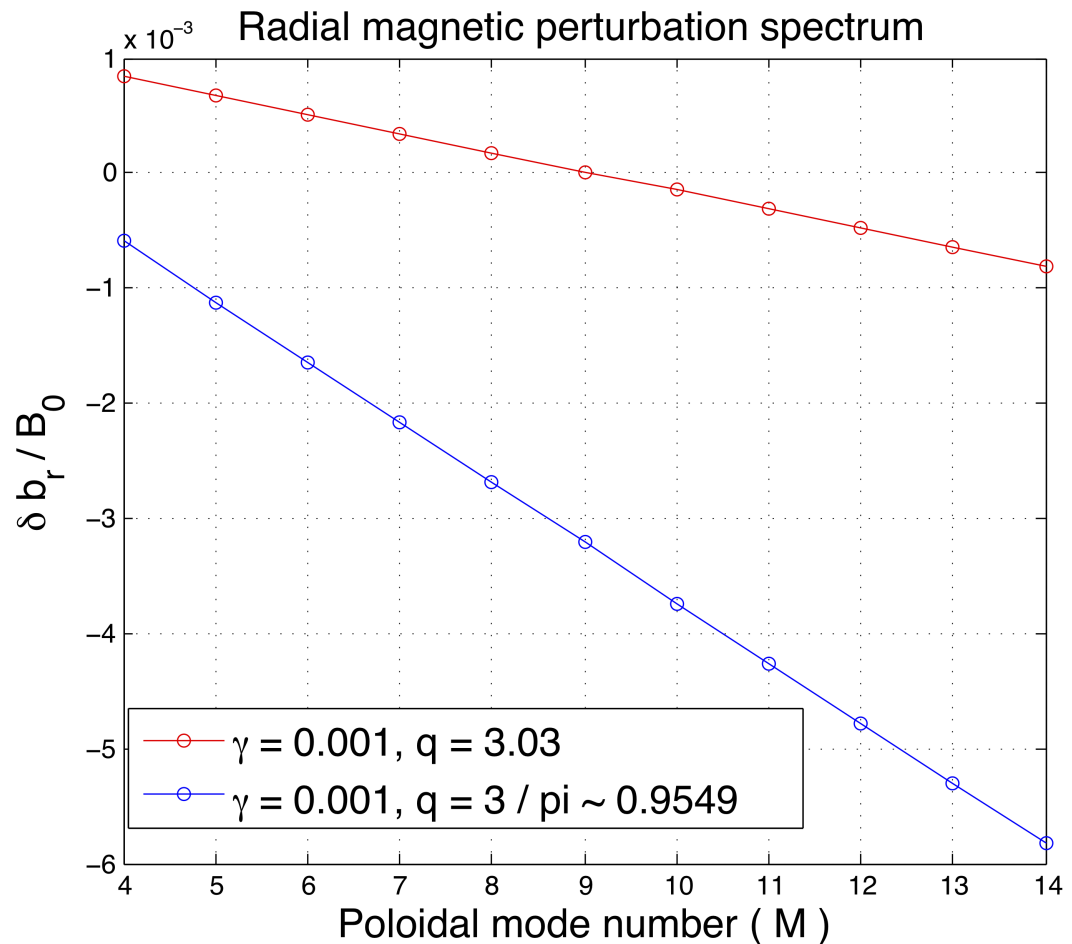
$$s_\kappa = 0.70$$

$$s_\delta = 1.37$$

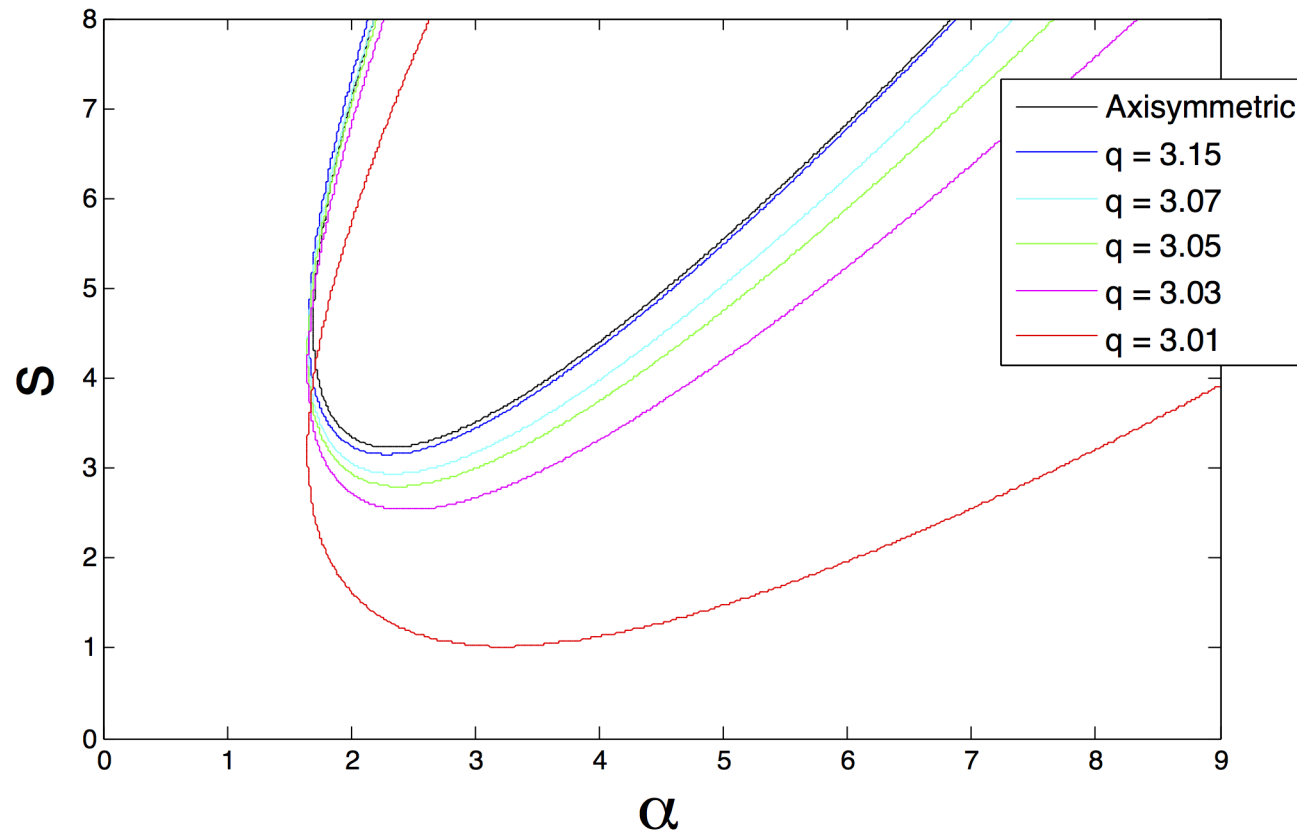
$$\delta_r R_0 = -0.354$$

- $N = 3$

$$M = 4 \rightarrow 14$$



There is a strong effect on stability near resonant surfaces.



Let's examine the ballooning equation.

- How much is each term in the ballooning equation modified by the 3-D distortion to the flux surface shape?

$$\frac{\partial}{\partial \eta} \left[\frac{B^2}{|\nabla \psi|^2} (1 + \Lambda^2) \frac{\partial \xi}{\partial \eta} \right] + (\sqrt{g})^2 \frac{B^2}{|\nabla \psi|} 2\mu_0 p' (\kappa_n + \Lambda \kappa_g) \xi = -\omega^2 \rho (\sqrt{g})^2 \frac{B^2}{|\nabla \psi|^2} (1 + \Lambda^2) \xi \quad (12)$$

$\sim 4e-3$ $\sim 4e-3$ $\sim 1e-2$ $\sim 1e-2$

$\sim 6!$

- The local magnetic shear:

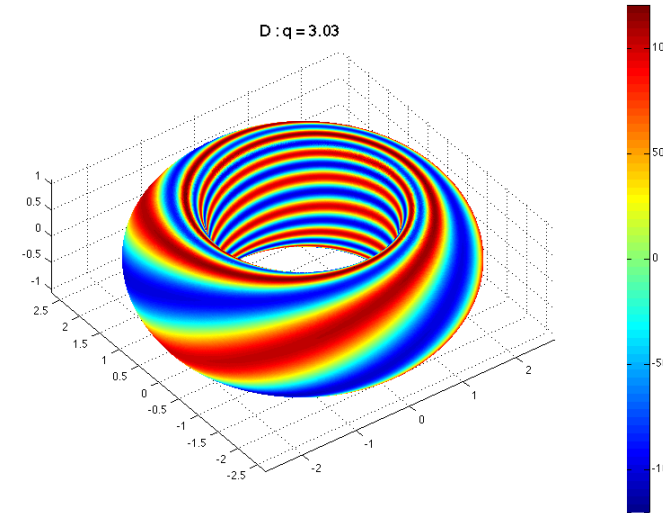
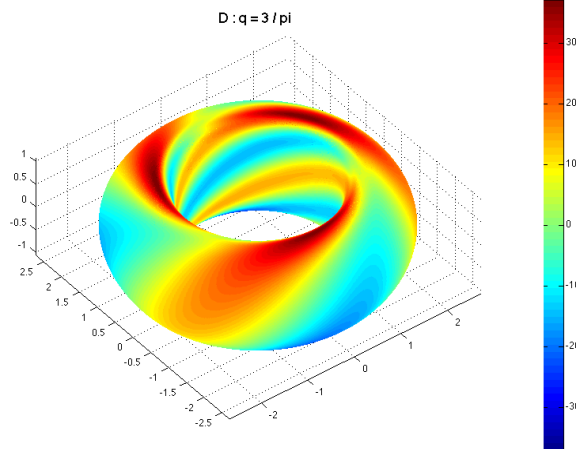
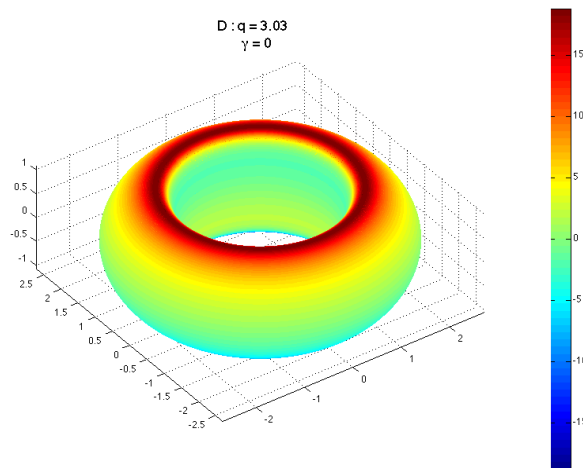
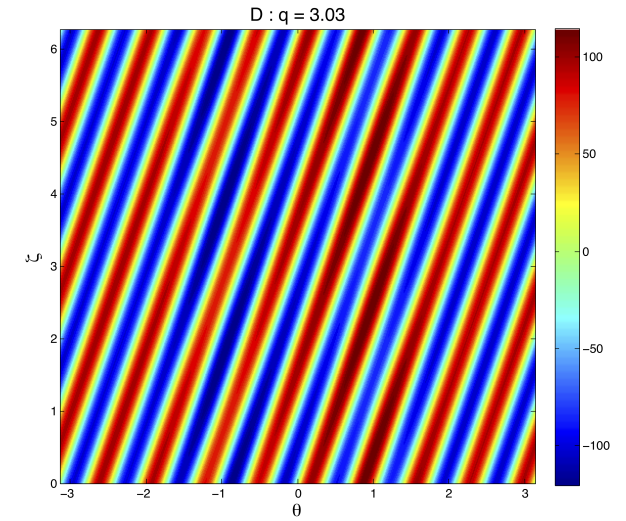
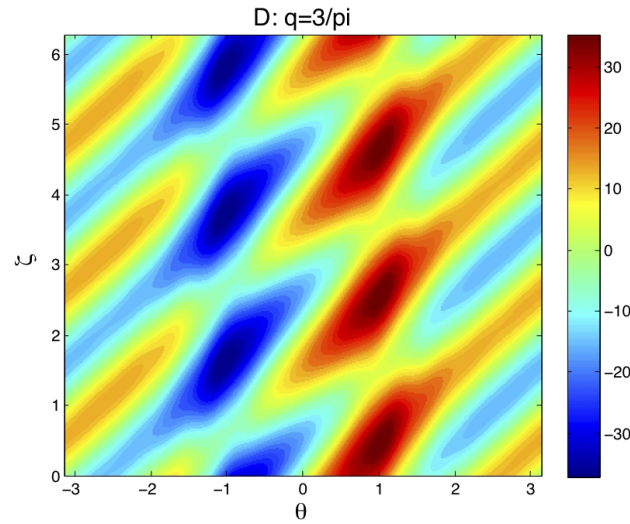
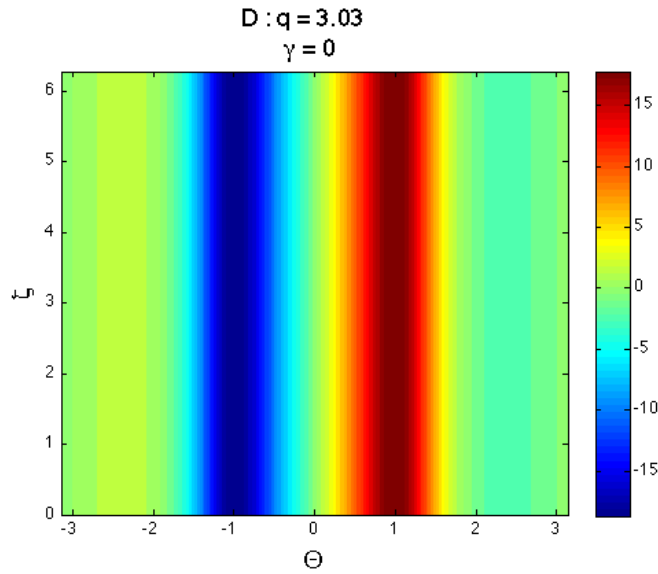
$$s = \frac{|\nabla \psi|^2}{B^2} (\vec{B} \cdot \nabla) [\iota' \zeta + D]$$

3D modulation
encapsulated in the
quantity D

- The integrated local magnetic shear:

$$\Lambda = \frac{|\nabla \psi|^2}{B} \int_{\eta_k}^{\eta} d\eta \left[\iota' + \frac{\partial}{\partial \eta} D \right]$$

The integrated local shear is strongly modulated.



- D represents the local variation of the integrated magnetic shear, and is governed by the following magnetic differential equation:

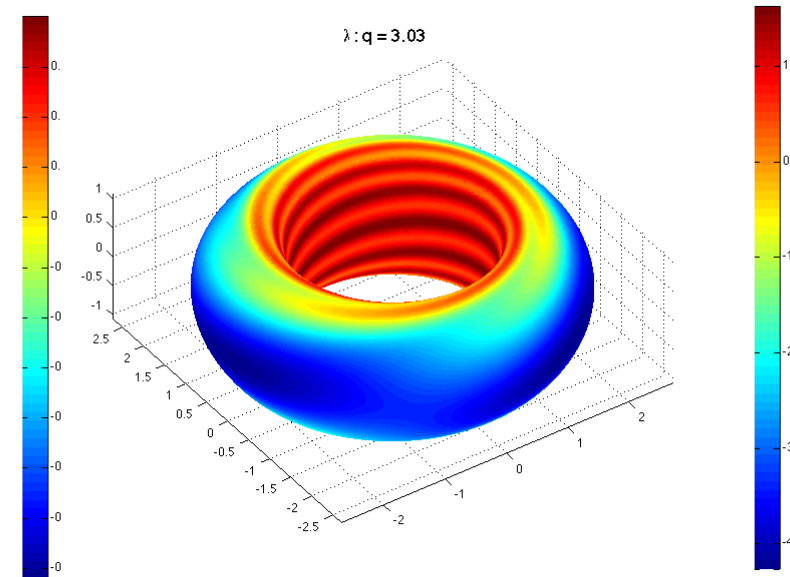
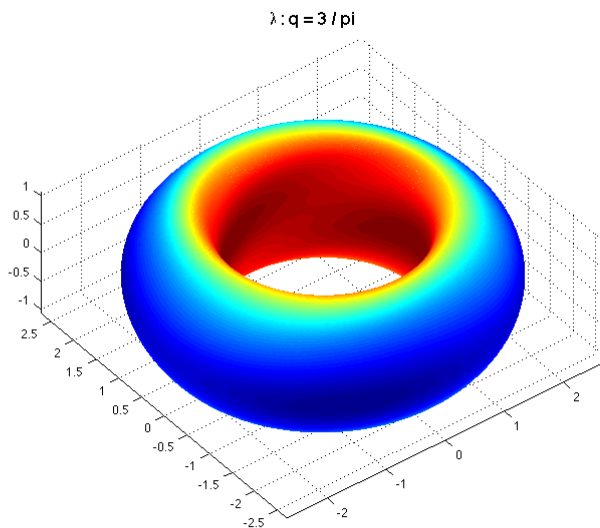
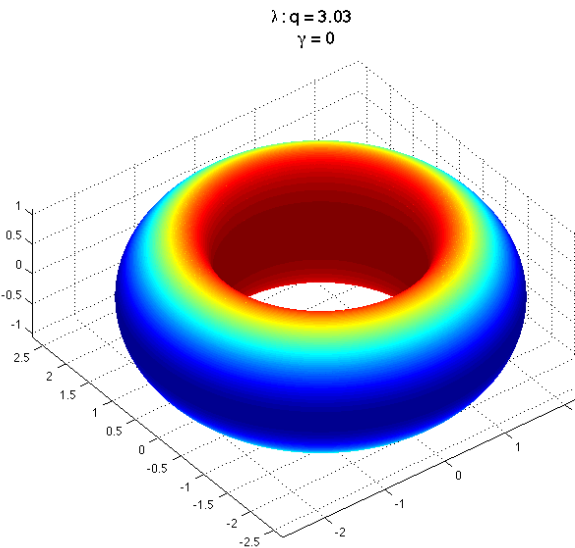
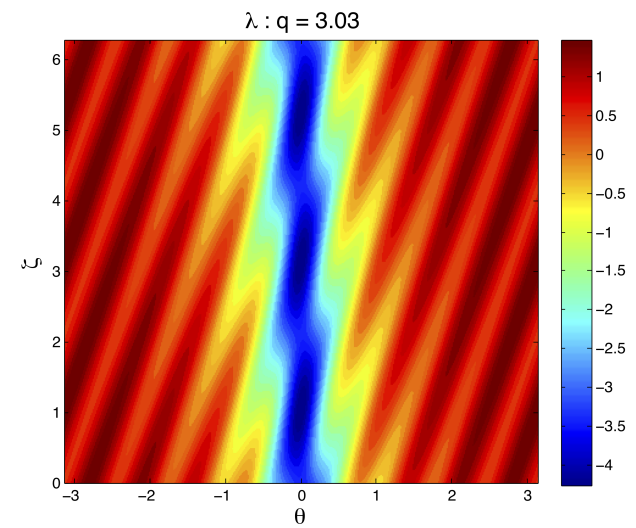
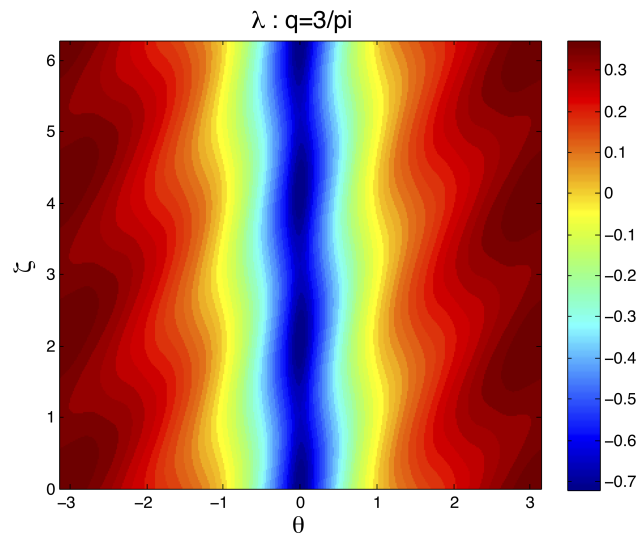
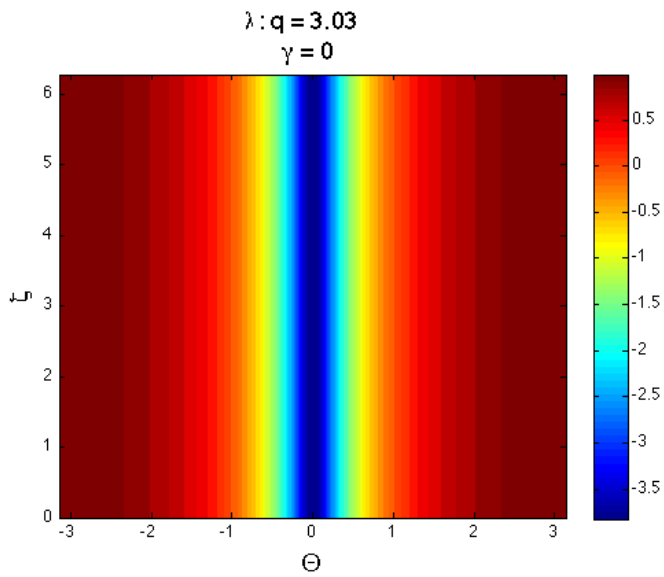
$$\begin{aligned}
 (\vec{B} \cdot \nabla)D = & \iota' \left(\frac{B^2}{|\nabla\psi|^2} \frac{1}{\left\langle \frac{B^2}{|\nabla\psi|^2} \right\rangle} - \frac{1}{\sqrt{g}} \right) + p' \left(\frac{B^2}{|\nabla\psi|^2} \lambda - \frac{B^2}{|\nabla\psi|^2} \frac{\left\langle \frac{B^2}{|\nabla\psi|^2} \lambda \right\rangle}{\left\langle \frac{B^2}{|\nabla\psi|^2} \right\rangle} \right) \\
 & + 2 \left(\frac{B^2}{|\nabla\psi|^2} \frac{\left\langle \frac{B^2}{|\nabla\psi|^2} \tau_n \right\rangle}{\left\langle \frac{B^2}{|\nabla\psi|^2} \right\rangle} - \frac{B^2}{|\nabla\psi|^2} \tau_n \right)
 \end{aligned}$$

- Another magnetic differential equation governs the Pfirsch-Schlüter currents:

$$(\vec{B} \cdot \nabla) \lambda = 2\mu_0 \kappa_g \frac{|\nabla\psi|}{B} \qquad \lambda_{mn} \sim \frac{(RHS)_{mn}}{q - m/n}$$

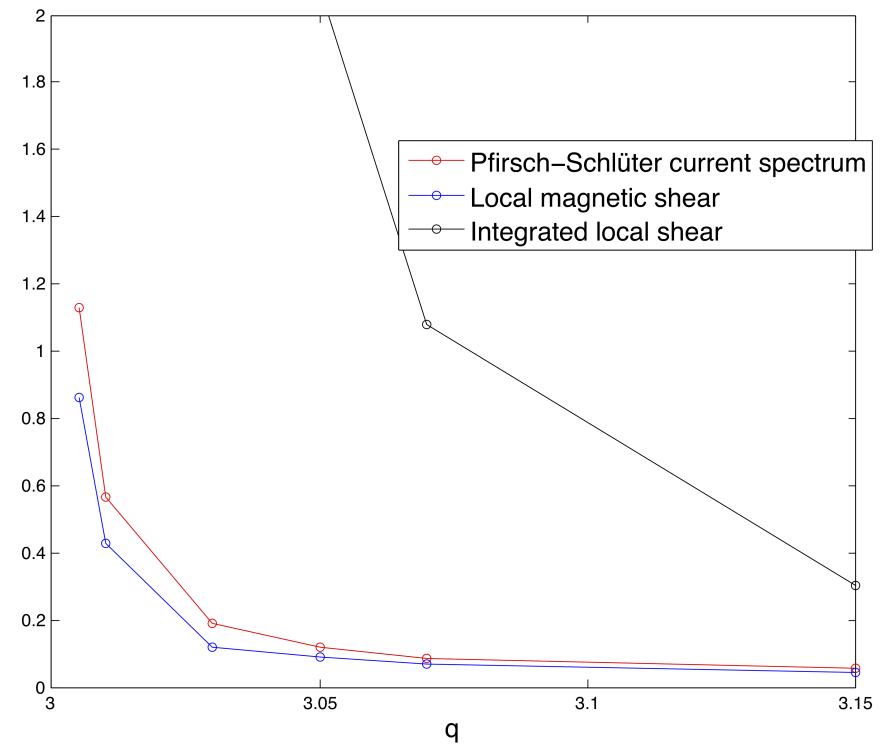
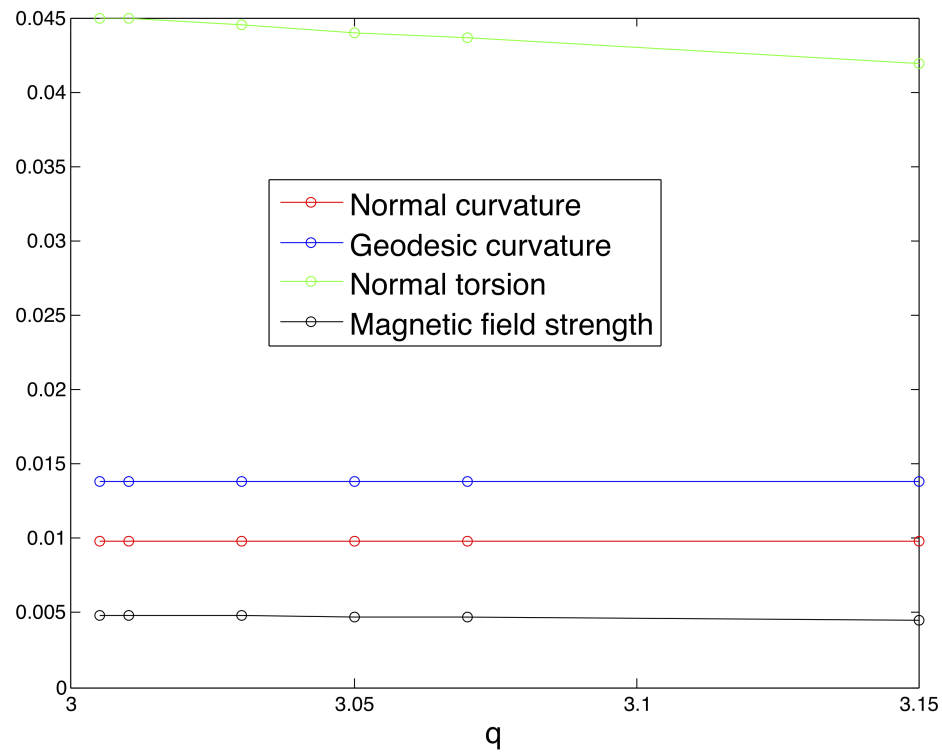
When the right hand side has non-zero 3D components, this can drive resonant Pfirsch-Schlüter currents.

The Pfirsch-Schlüter currents are also quite helical.



How sensitive is this effect to the q value?

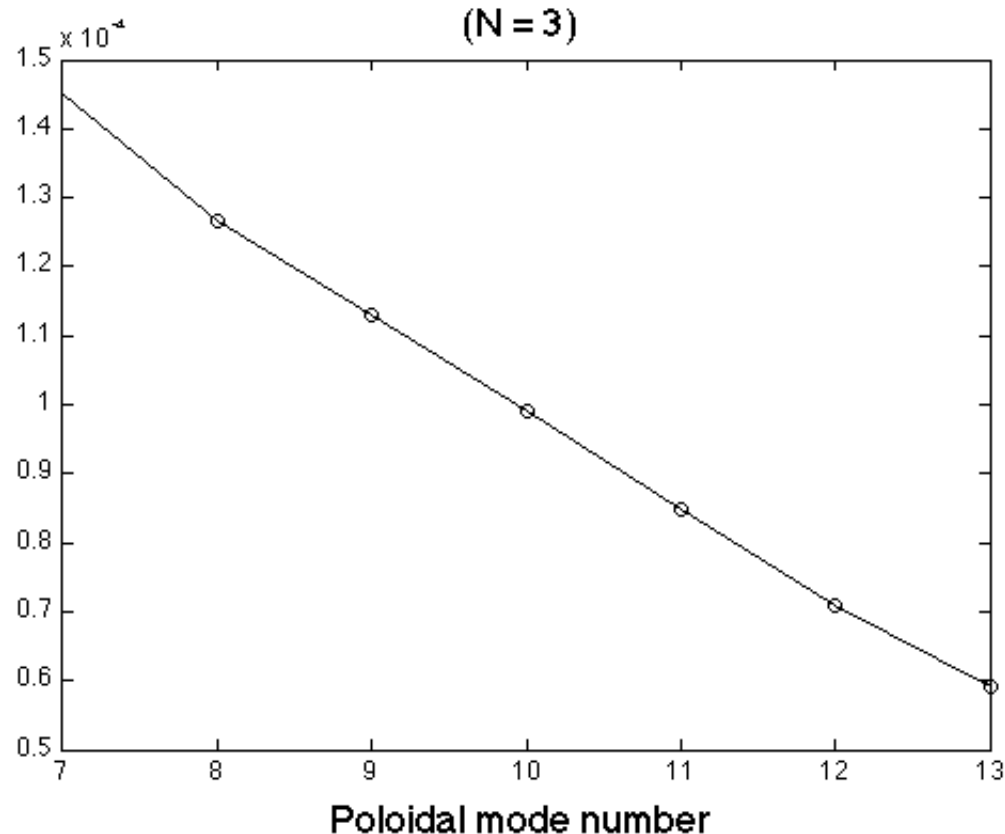
Relative change between quantities from 2D -> 3D



This effect is strongest near low order rational surfaces.

$$(\vec{B} \cdot \nabla)\lambda = 2\mu_0\kappa_g \frac{|\nabla\psi|}{B}$$

Amplitude of components of RHS of Pfirsch-Schlüter Equation



- Onset of KBMs at lower pressure gradient could halt the inward progress of the pedestal at a low order rational surface.

There are two aspects which require further study.

- Equilibrium:
 - What happens at the rational surface?
 - How much shielding / amplification occurs?

- KBM physics:
 - How well does ideal MHD ballooning predict KBM onset in 3D?
 - What happens with more realistic shaping?
 - How does turbulence change from 2D \rightarrow 3D?
 - What is the nature of the particle and heat transport? Can the density pump-out be explained?

What happens at the rational surface?

- “Kinetic shielding of magnetic islands in 3D” C.C. Hegna, PPCF 2011
- Kinetic shielding of helical Pfirsch-Schlüter currents driving the island (generally weak.)
- 3D deformation of B → net bounce-averaged radial drifts → additional currents within the island that inhibit island growth
(low collisionality, $\sim\nu$ regime)
- Island width given by:

$$|q'_o w|^2 = \sum_{mn} C_{mn} \delta_{mn} (1 - \mathcal{R}_{mn}) - C_{m_o n_o} w \epsilon' \mathcal{R}_w,$$

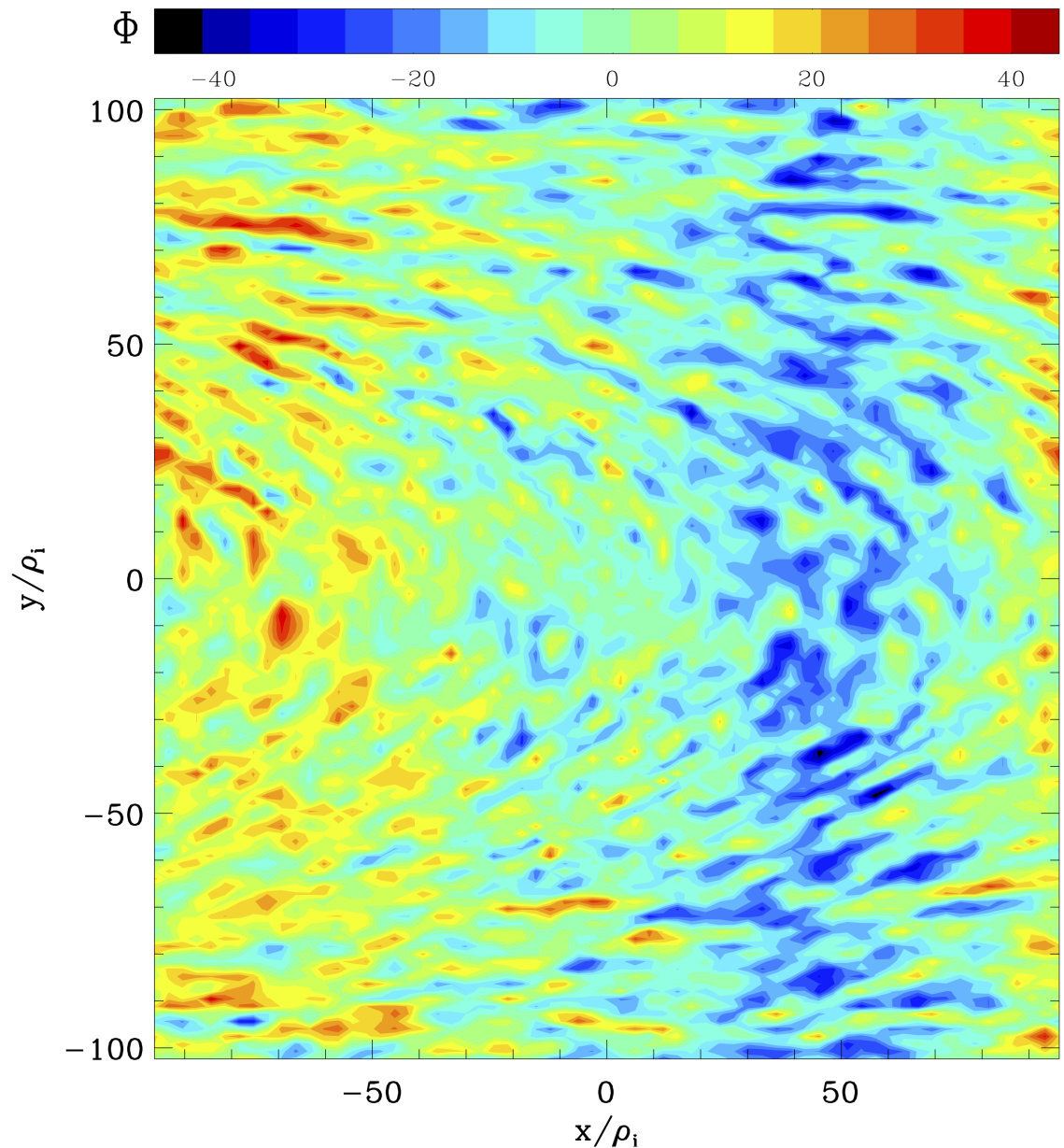
Small
“shielding”
response

From the
island-
producing
currents

$$w_k = \frac{\sum_{mn} C_{mn} \delta_{mn}}{C_{m_o n_o} \epsilon' \mathcal{R}_w}.$$

- “Tools that employ the MHD model to describe breakup of magnetic surfaces in 3D equilibria may be unduly pessimistic. High-temperature stellarators are more resilient to flux surface integrity than theoretical predictions using conventional MHD models would imply.”

- “Poloidally global” version of GENE
- Essentially the same code as the radially global version (i.e. T. Görler et al., JCP 2011)
- “Heavy lifting” done by F. Merz.
- Many thanks to D. Told, T. Görler as well.



Nonlinear ITG-ae in W7-X

- The 3D local equilibrium model provides a clever way to study the effect of 3D perturbations when rotational screening is operative.
- 3D inhomogeneity in the magnetic field spectrum is a source for resonant, helical Pfirsch-Schlüter currents.
- The ideal MHD ballooning stability boundary is lowered near rational surfaces, in particular low order surfaces.
- This could provide a mechanism for explaining the effect of RMP fields on plasma profiles when rotational screening precludes stochasticity.