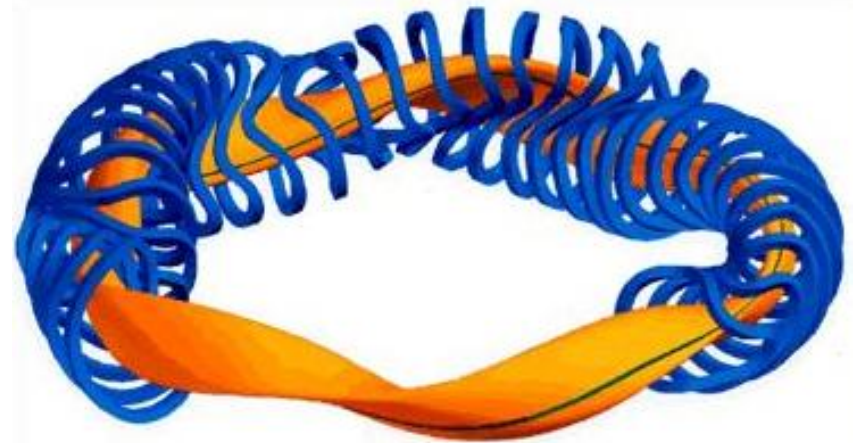
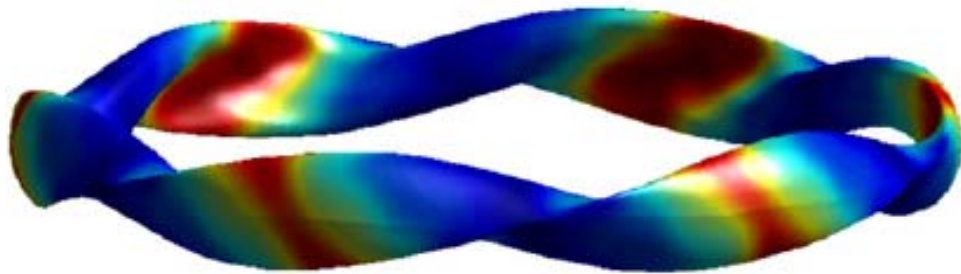


Omnigenous stellarators



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Apr 4, 2011 – Vienna workshop

Outline

1. Introduction to stellarator confinement

- Omnigenity and quasisymmetry
- Currents

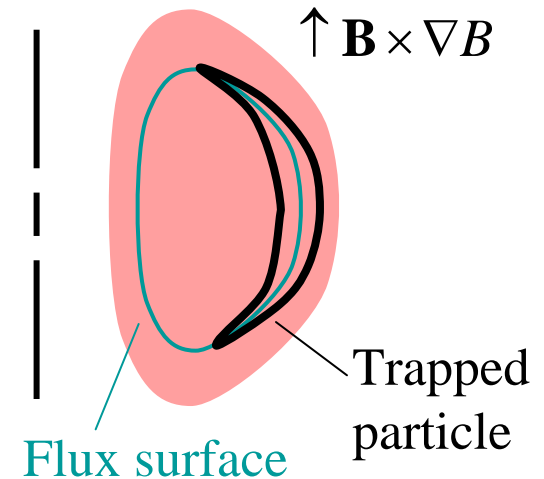
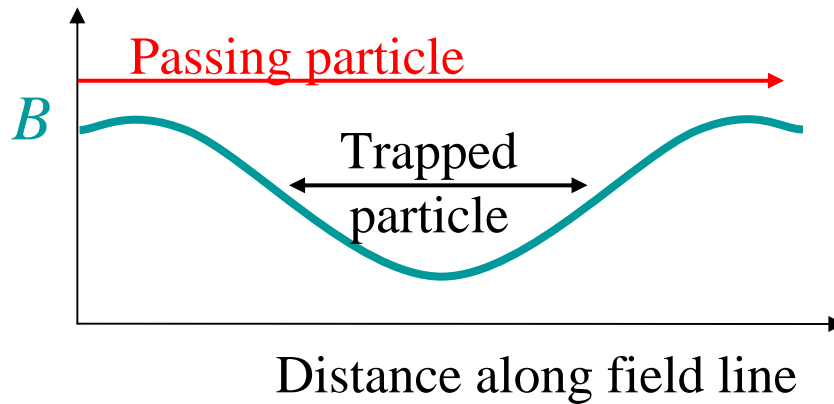
2. Neoclassical theory of omnigenous stellarators

- Geometric properties
- Currents & flows
- Radial electric field

1. Introduction to stellarator confinement

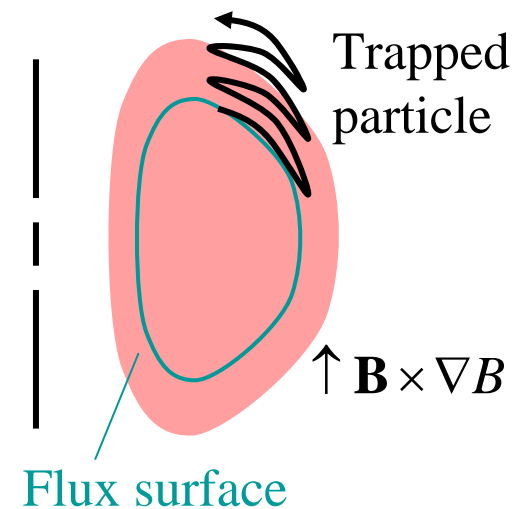
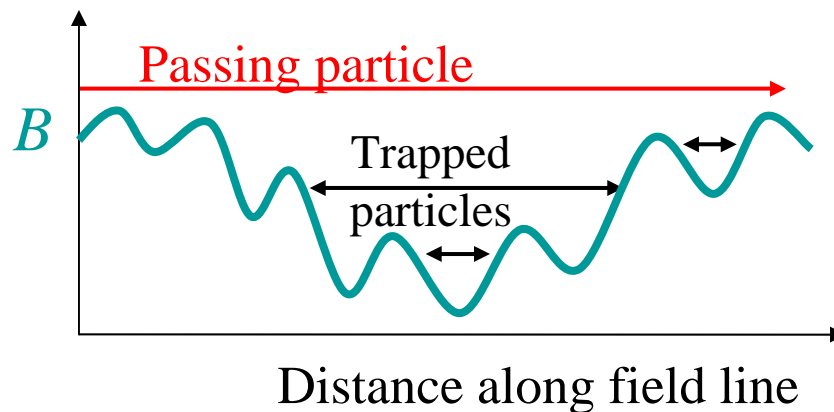
Single-particle confinement

Tokamak



Tamm's theorem: "In the absence of turbulence and collisions, all particles in a tokamak are confined."

Non-optimized stellarator

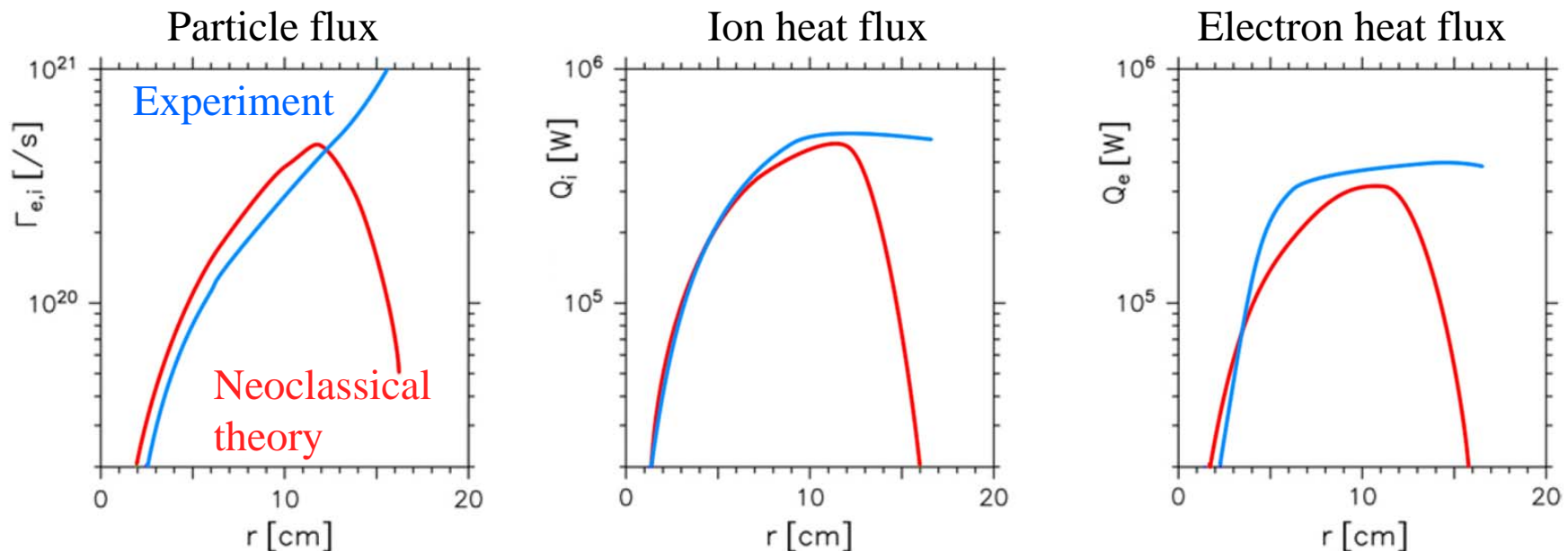


Neoclassical transport matters

- Neoclassical **radial** transport can dominate turbulent transport in stellarator cores.

e.g. W7-AS stellarator:

M. Hirsch, *PPCF* **50**, 053001 (2008)



- Neoclassical radial transport of α particles can cause them to hit wall before thermalizing, damaging wall and reducing self-heating.
- Turbulence should have little impact on neoclassical **flows** & **current**.

The ideal stellarator: omnigenity

Definition: A field is “omnigenous” if the radial guiding-center drift averages over a bounce to zero for all trapped particles:

$$0 = \Delta \psi \text{ per bounce} = \oint_{\text{bounce}} (\mathbf{v}_d \cdot \nabla \psi) dt .$$

In a general field it can be shown that $\Delta \psi = \frac{mc}{Ze} \frac{\partial J}{\partial \alpha}$

where $J = \oint v_{\parallel} d\ell =$ longitudinal adiabatic invariant

and $\alpha = \theta - (\zeta / q) =$ field line label.

So an equivalent definition of omnigenity is $\partial J / \partial \alpha = 0$,

i.e. J is a flux function.

One way to achieve omnigenity is *quasisymmetry* ...

Motivation for quasisymmetry

In axisymmetry, $\psi_* = \psi - G \frac{v_{\parallel}}{\Omega}$ is conserved during drift motion, where $G(\psi) = RB_{\text{tor}}$ is a flux function.

$\sim L^2 B$ $\sim \rho L B$

ψ_* conserved \Rightarrow a particle's ψ can't vary much \Rightarrow good confinement

Proof:

$$\begin{aligned} \frac{d\psi_*}{dt} &= (v_{\parallel} \mathbf{b} + \mathbf{v}_d) \cdot \nabla \psi_* \\ &= \cancel{\mathbf{b} \cdot \nabla \psi} + v_{\parallel} \mathbf{b} \cdot \nabla \left(-\frac{Gv_{\parallel}}{\Omega} \right) + \mathbf{v}_d \cdot \nabla \psi + \mathbf{v}_d \cdot \nabla \left(-\frac{Gv_{\parallel}}{\Omega} \right) \end{aligned}$$

$$\frac{v_{\parallel}^2 + v_{\perp}^2 / 2}{\Omega B} G \mathbf{b} \cdot \nabla B$$

$$\frac{v_{\parallel}^2 + v_{\perp}^2 / 2}{\Omega B} \mathbf{b} \times \nabla B \cdot \nabla \psi$$

And in axisymmetry, $G \mathbf{b} \cdot \nabla B = -\mathbf{b} \times \nabla B \cdot \nabla \psi \Rightarrow \frac{d\psi_*}{dt} = 0. \quad \text{Q.E.D.}$

Quasisymmetry

The only place we needed axisymmetry in that proof was to say

$$\frac{\mathbf{b} \times \nabla B \cdot \nabla \psi}{\mathbf{b} \cdot \nabla B} \text{ is a flux function.}$$

Suppose we had a stellarator in which $\frac{\mathbf{b} \times \nabla B \cdot \nabla \psi}{\mathbf{b} \cdot \nabla B}$ was some flux function $Y(\psi)$:

then $\psi_* = \psi + Y \frac{v_{\parallel}}{\Omega}$ will be conserved during drift motion!

ψ_* conserved \Rightarrow a particle's ψ can't vary much \Rightarrow good confinement

Definition of quasisymmetry:

$$\frac{\mathbf{b} \times \nabla B \cdot \nabla \psi}{\mathbf{b} \cdot \nabla B} = Y(\psi) \quad \Leftrightarrow \quad B = B(\psi, M\theta - N\zeta) \text{ in Boozer coordinates}$$

Boozer isomorphism

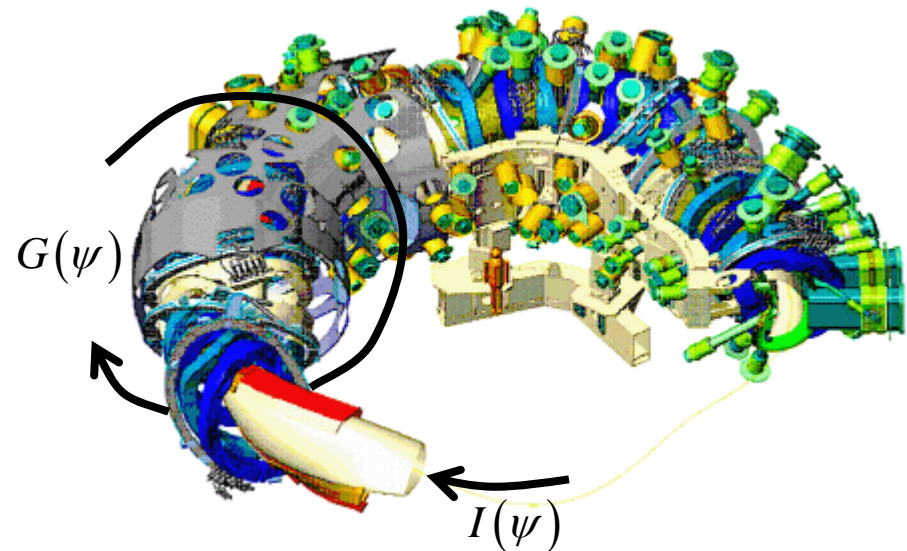
Neoclassical formulae for quasisymmetric fields and axisymmetric fields are nearly identical. E.g., bootstrap current:

$$\text{Tokamak: } \langle j_{\parallel} B \rangle = -2.4\sqrt{\varepsilon}c \left(\frac{dp_i}{d\psi} + \frac{dp_e}{d\psi} - 0.74n_e \frac{dT_e}{d\psi} - 1.17n_e \frac{dT_i}{d\psi} \right) G$$

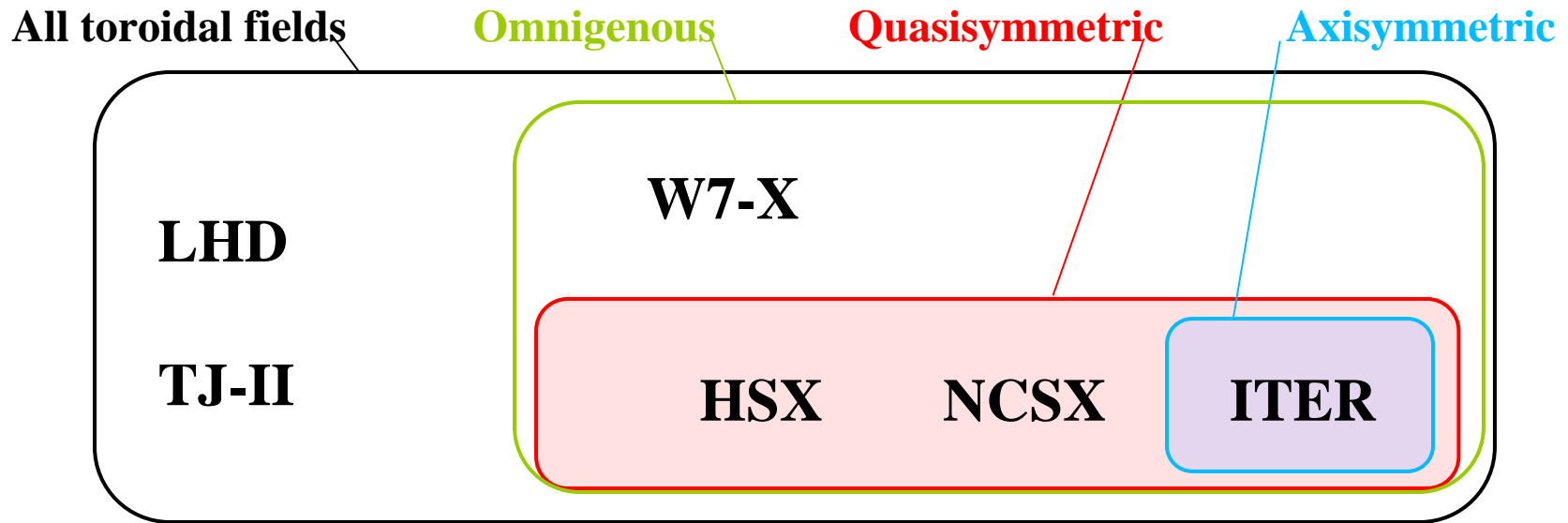
$$\text{QS stellarator: } \langle j_{\parallel} B \rangle = -2.4\sqrt{\varepsilon}c \left(\frac{dp_i}{d\psi} + \frac{dp_e}{d\psi} - 0.74n_e \frac{dT_e}{d\psi} - 1.17n_e \frac{dT_i}{d\psi} \right) \frac{MG + NI}{M - qN}$$

where $B = B(\psi, M\theta - N\zeta)$,

$I(\psi)$ and $G(\psi)$ are currents:



All axisymmetric fields are quasisymmetric, all quasisymmetric fields are omnigenous, but the converses are not true*. *Cary & Shasharina, PoP (1997)*



Quasisymmetry is restrictive and no better than omnigenity for reducing neoclassical transport, so is the stellarator community too focused on quasisymmetry?

Quasisymmetric fields **may** have reduced instability & turbulent transport:

- Flow speeds comparable to $v_{th,i}$ are only permitted in quasisymmetric fields. (*Helander, PoP 2007*)
- Flows are clamped to a small neoclassical value except in quasisymmetry, so quasisymmetric fields permit larger flow shear. (*Helander & Simakov, PRL 2008*)

Currents in tokamaks & stellarators

- $\mathbf{j} \times \mathbf{B} = \nabla p \Rightarrow \mathbf{j}_{\perp} = B^{-2} \mathbf{B} \times \nabla p$, but j_{\parallel} is harder to calculate.

- $$j_{\parallel} = j_{\text{Ohmic}} + j_{\text{RF current drive}} + j_{\text{NBI}} + \underbrace{j_{\text{Pfirsch-Schlüter}} + j_{\text{bootstrap}}}_{\propto \frac{dn}{dr}, \frac{dT}{dr}}$$

- In tokamaks you want **big** $j_{\text{bootstrap}}$ to extend pulse length.
- In stellarators, you want **small** $j_{\text{bootstrap}}$ and $j_{\text{Pfirsch-Schlüter}}$
 - to minimize drive for instability
 - to make equilibrium insensitive to pressure (maintaining optimization)
 - to avoid an equilibrium β limit

W7-X is designed to have minimum $|j_{\parallel}|$.

Currents in tokamaks & stellarators

General stellarator:

$$j_{\parallel} = j_{\parallel}^{PS} + 1.64 \frac{1}{f_c} \left[\langle g_2 \rangle - \frac{3 \langle B^2 \rangle}{4 B_{\max}^2} \int_0^1 \frac{\langle g_4 \rangle}{\langle g_1 \rangle} \lambda d\lambda \right] \frac{B}{\langle B^2 \rangle} \left[\frac{dp_e}{d\psi} + \frac{dp_i}{d\psi} - 0.74n \frac{dT_e}{d\psi} - 1.17n \frac{dT_i}{d\psi} \right]$$

where j_{\parallel}^{PS} is defined by $\mathbf{B} \cdot \nabla \left(\frac{j_{\parallel}^{PS}}{B} \right) = - \left(\frac{dp_e}{d\psi} + \frac{dp_i}{d\psi} \right) \mathbf{B} \times \nabla \psi \cdot \nabla \left(\frac{1}{B^2} \right)$ and $\langle j_{\parallel}^{PS} B \rangle = 0$,

$$g_1 = \sqrt{1 - \lambda B / B_{\max}}, \quad f_c = \frac{3 \langle B^2 \rangle}{4 B_{\max}^2} \int_0^1 \frac{\lambda d\lambda}{\langle g_1 \rangle},$$

g_2 is defined by $\mathbf{B} \cdot \nabla \left(\frac{g_2}{B^2} \right) = \mathbf{B} \times \nabla \psi \cdot \nabla \left(\frac{1}{B^2} \right)$ and $g_2 = 0$ at $B = B_{\max}$,

g_4 is defined by $\mathbf{B} \cdot \nabla \left(\frac{g_4}{g_1} \right) = \mathbf{B} \times \nabla \psi \cdot \nabla \left(\frac{1}{g_1} \right)$ and $g_4 = 0$ at $B = B_{\max}$.

(i.e., complicated)

Tokamak:

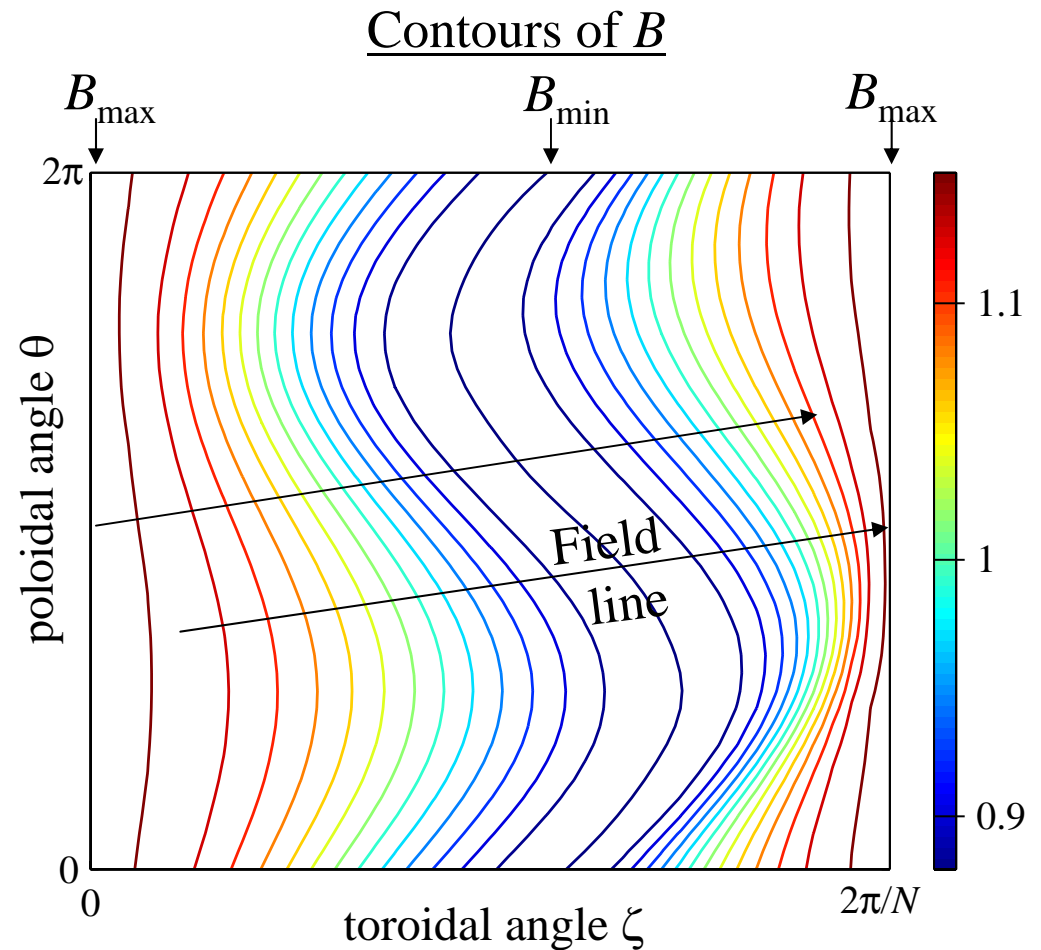
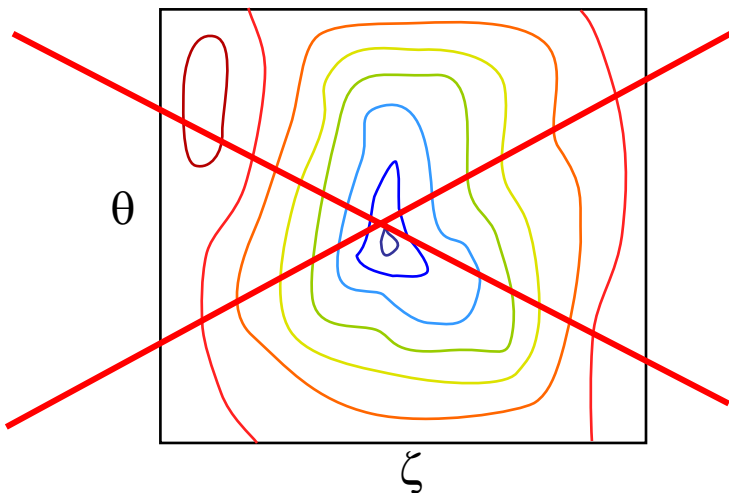
$$j_{\parallel} = \frac{RB_{\phi}}{B} \left[\frac{B^2}{\langle B^2 \rangle} - 1 \right] \left[\frac{dp_e}{d\psi} + \frac{dp_i}{d\psi} \right] + 2.4 \frac{\sqrt{\varepsilon} RB_{\phi} B}{\langle B^2 \rangle} \left[\frac{dp_e}{d\psi} + \frac{dp_i}{d\psi} - 0.74n \frac{dT_e}{d\psi} - 1.17n \frac{dT_i}{d\psi} \right]$$

2. Neoclassical theory of omnigenous stellarators

Omnigenity

$\overline{\mathbf{v}_d \cdot \nabla \psi} = 0$ puts strong constraints on \mathbf{B} , e.g.: (after some algebra...)

- All B contours link the torus toroidally, poloidally, or both.
- Each time a field line transits the torus, B_{\max} and B_{\min} are the same.
- B_{\max} is a straight line in the θ - ζ plane.

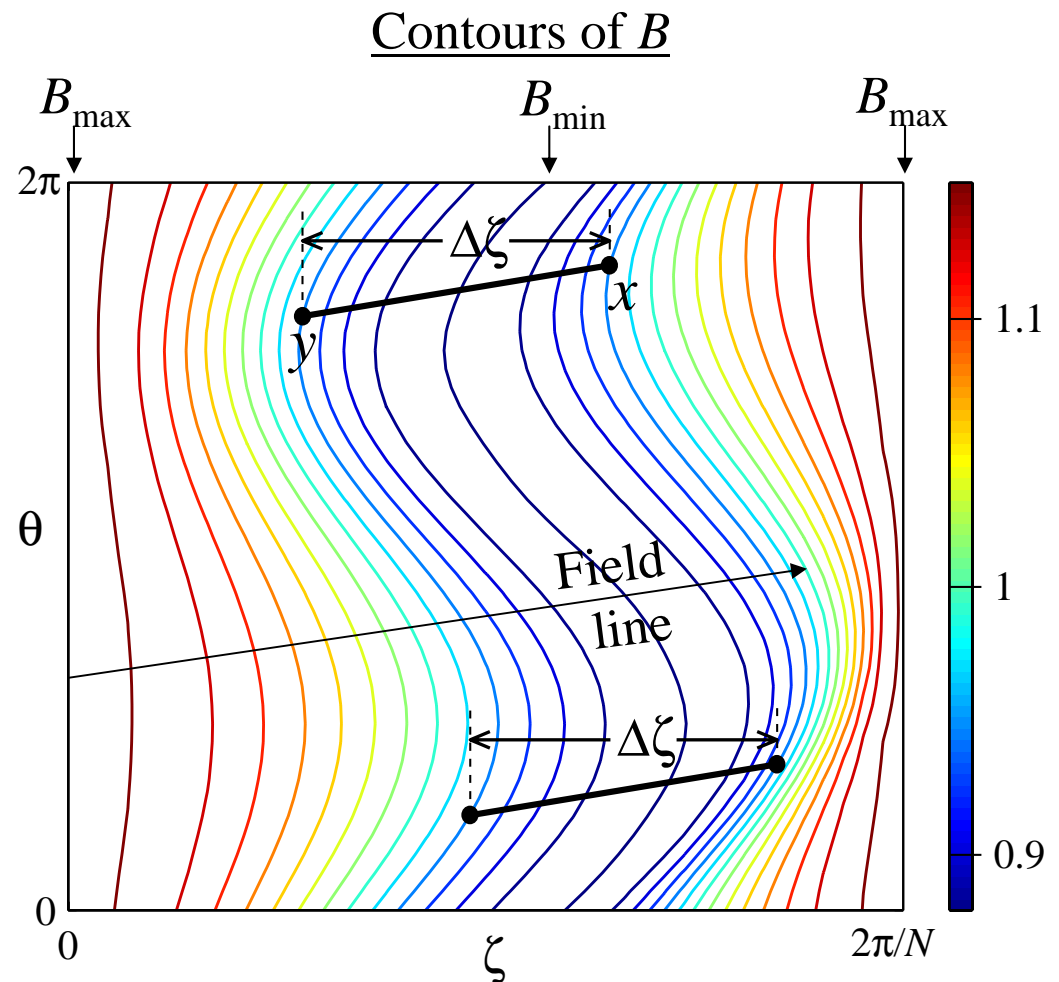


Omnigenity

$\overline{\mathbf{v}_d \cdot \nabla \psi} = 0$ puts strong constraints on \mathbf{B} , e.g.: (after some algebra...)

- $\Delta\zeta$ between the two points with same B on a field line is independent of field line.

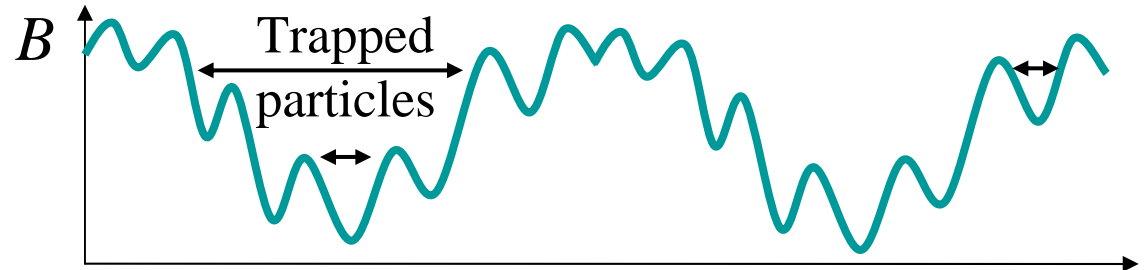
(Cary & Shasharina, *PoP* 1997)



Another perspective

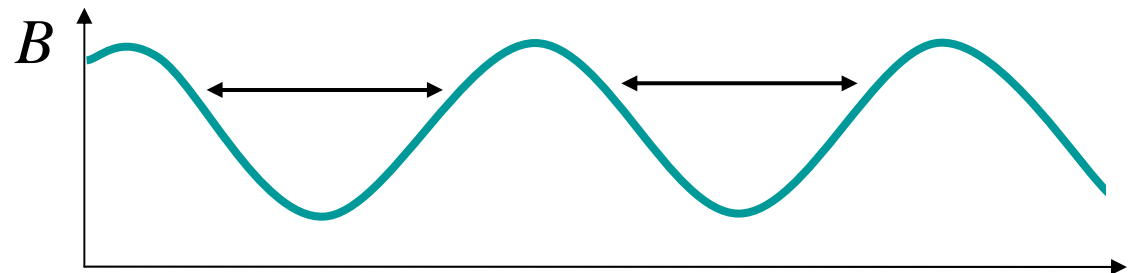
Non-optimized stellarator:

$$\overline{\mathbf{v}_d \cdot \nabla \psi} \neq 0$$



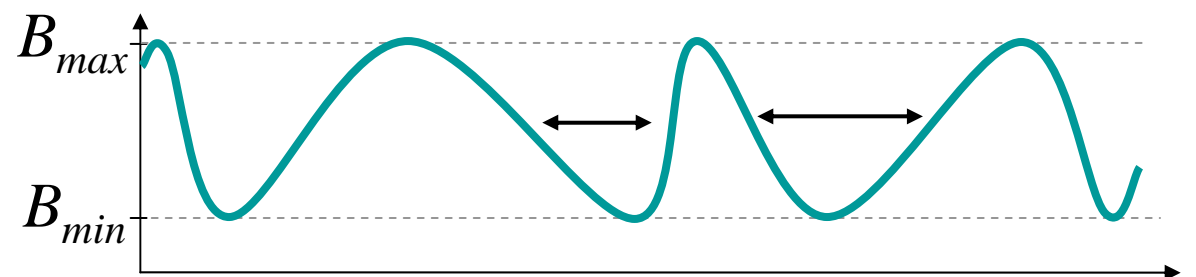
Tokamak or
quasisymmetric stellarator:

$$\overline{\mathbf{v}_d \cdot \nabla \psi} = 0$$



Omnigenous
stellarator:

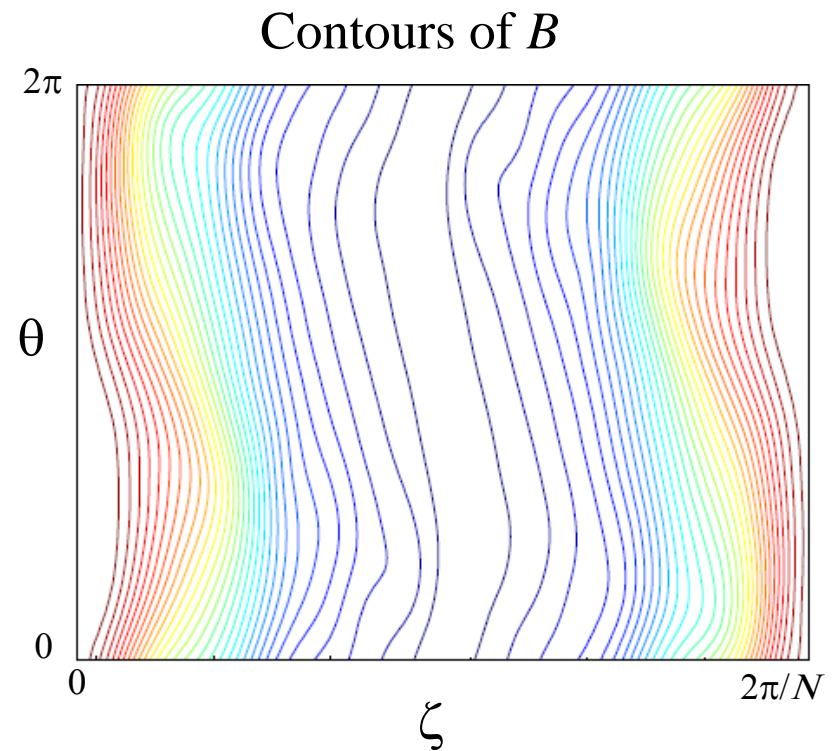
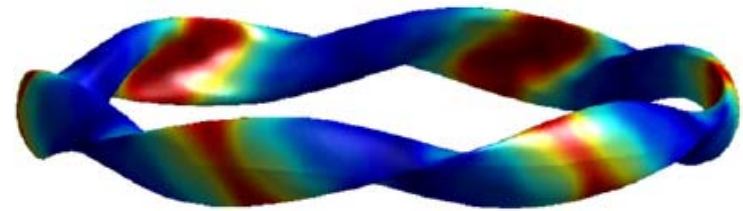
$$\overline{\mathbf{v}_d \cdot \nabla \psi} = 0$$



Distance along field line

Omnigenity

- Define M and N : all constant- B contours close after linking the torus M times toroidally and N times poloidally.
- In quasisymmetric limit, then $B=B(M\theta-N\zeta)$.
- W7-X can be approximately omnigenous with $M=0$ & $N=1$. (“quasi-isodynamic”)
- Recently, other equilibria have been designed which are even closer to being omnigenous.



Subbotin *et al.*, Nucl. Fusion **46**, 921 (2006)

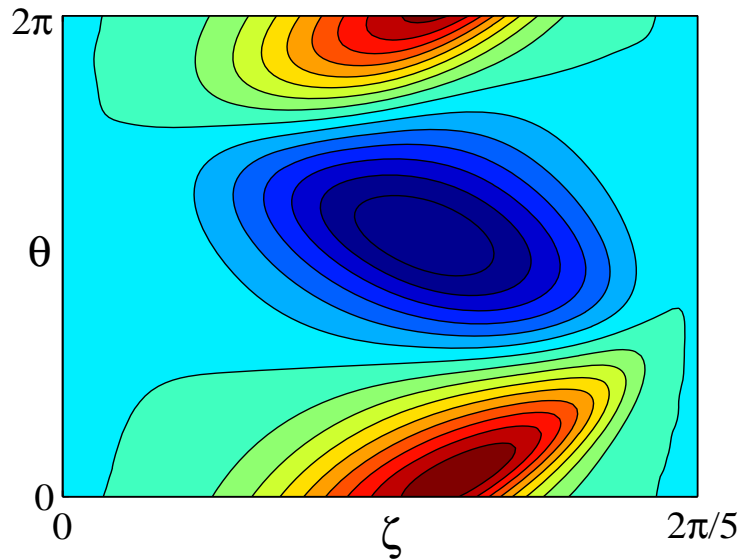
Current in omnigenous plasmas

For any collisionality,

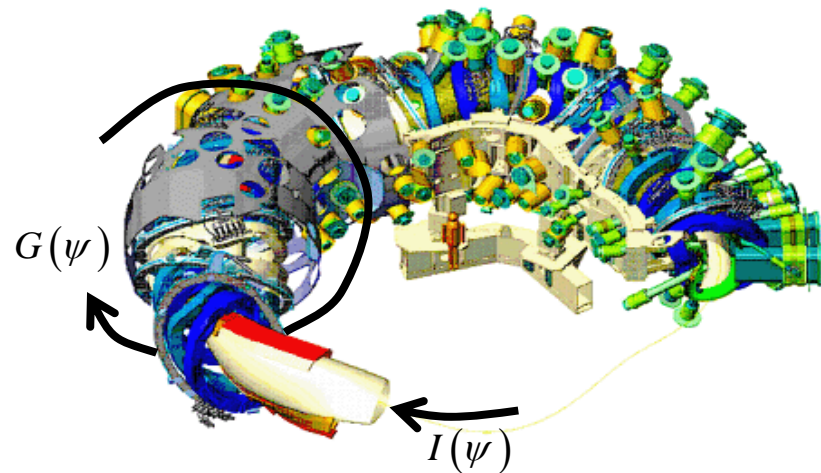
$$j_{\parallel} = \frac{\langle j_{\parallel} B \rangle B}{\langle B^2 \rangle} + j_{\parallel}^{PS} \quad \text{where} \quad j_{\parallel}^{PS} = \frac{c}{B(N - \iota M)} \frac{dp}{d\psi} \left[\left(1 - \frac{B^2}{\langle B^2 \rangle} \right) (NI + MG) + W \right]$$

is the Pfirsch-Schlüter current,

$$W = 2B^2 (G + \iota I) \int^{\zeta} \frac{d\zeta'}{B'^3} \left[N \left(\frac{\partial B'}{\partial \theta} \right) + M \left(\frac{\partial B'}{\partial \zeta} \right) \right], \quad \text{and}$$



$I(\psi)$ and $G(\psi)$ are the toroidal & poloidal currents.



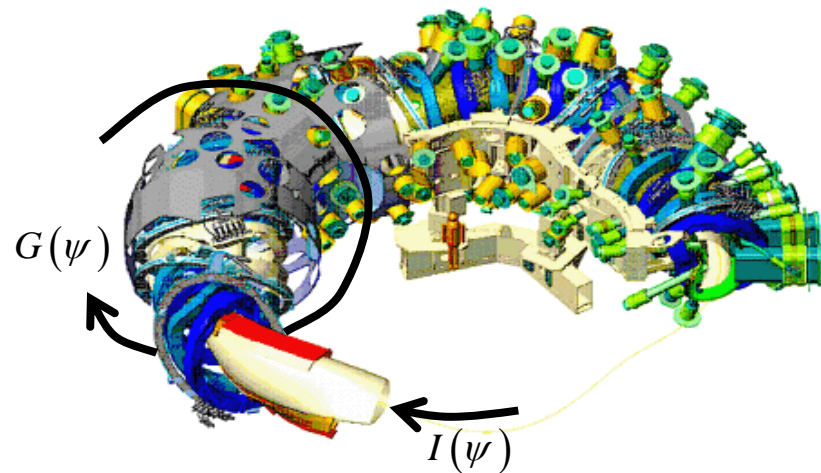
Current in omnigenous plasmas

$$j_{\parallel} = \frac{\langle j_{\parallel} B \rangle B}{\langle B^2 \rangle} + j_{\parallel}^{PS} \quad \text{where} \quad j_{\parallel}^{PS} = \frac{c}{B(N - \iota M)} \frac{dp}{d\psi} \left[\left(1 - \frac{B^2}{\langle B^2 \rangle} \right) (NI + MG) + W \right]$$

and for low collisionality, the bootstrap current is identical to j_{bs} in a quasisymmetric stellarator:

$$\begin{aligned} \langle j_{\parallel} B \rangle &= 1.64 f_t c \left(\frac{NI + MG}{N - \iota M} \right) \left(\frac{dp_e}{d\psi} + \frac{dp_i}{d\psi} - 0.74 n_e \frac{dT_e}{d\psi} - 1.17 n_e \frac{dT_i}{d\psi} \right) \\ &= \text{Tokamak result with } G \rightarrow -\iota(NI + MG) / (N - \iota M) \end{aligned}$$

$I(\psi)$ and $G(\psi)$ are the toroidal & poloidal currents.



In $M=0$ omnigenous fields, j_{bs} vanishes

Subbotin *et al*, NF **46**, 921 (2006), Helander & Nührenberg, PPCF **51**, 055004 (2009).

Toroidal current inside a flux surface = $\frac{c}{2} I(\psi) = \int^\psi \mathbf{j} \cdot d^2 \mathbf{r}$.

$$\Rightarrow \frac{dI}{d\psi} = -4\pi \frac{I}{\langle B^2 \rangle} \frac{dp}{d\psi} + \frac{4\pi}{c \langle B^2 \rangle} \langle j_{\parallel} B \rangle$$

From last page: $\langle j_{\parallel} B \rangle \propto (NI + MG)$.

So if B contours close poloidally ($M = 0$) rather than toroidally or helically,

$$\frac{dI}{d\psi} = (\dots) I.$$

Initial condition: $I(\psi = 0) = 0$.

\Rightarrow Self-consistent current profile is $I = 0$ with $\langle j_{\parallel} B \rangle = 0$.

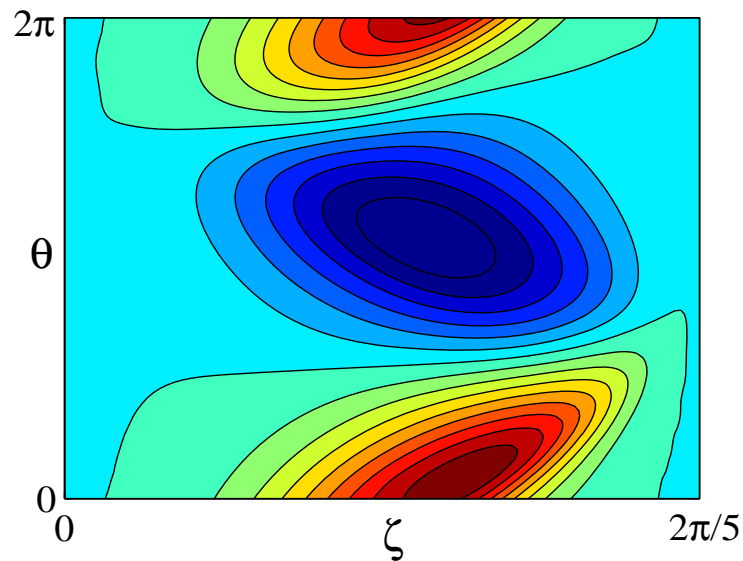
\Rightarrow $M = 0$ is the best choice for minimizing j_{\parallel} .

Flow in omnigenous plasmas

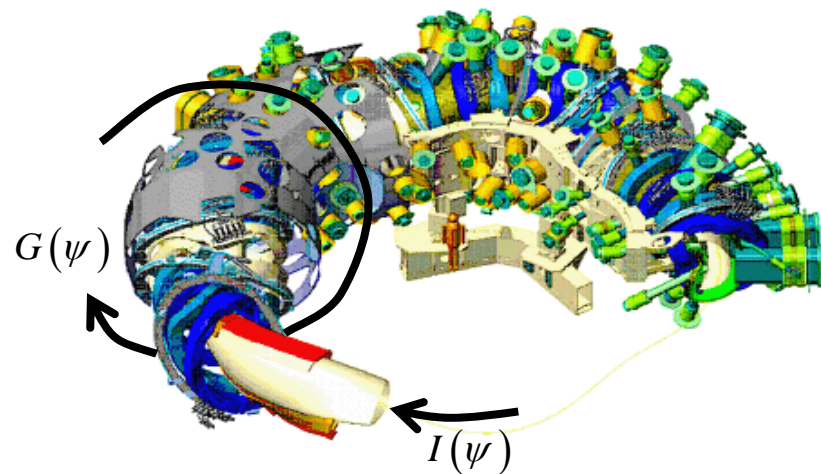
$$V_{\parallel} = -1.17 \frac{cB}{Ze \langle B^2 \rangle} \frac{dT}{d\psi} \frac{(NI + MG)}{(N - \iota M)} + \frac{c}{B} \left(\frac{d\Phi}{d\psi} + \frac{1}{Zen} \frac{dp}{d\psi} \right) \frac{(NI + MG + W)}{(N - \iota M)}$$

Tokamak result with $G \rightarrow -\iota(NI + MG)/(N - \iota M)$

$$W = 2B^2 (G + \iota I) \int^{\zeta} \frac{d\zeta'}{B'^3} \left[N \left(\frac{\partial B'}{\partial \theta} \right) + M \left(\frac{\partial B'}{\partial \zeta} \right) \right], \text{ and}$$



$I(\psi)$ and $G(\psi)$ are the toroidal & poloidal currents.



Solving for E_r

Non-quasisymmetric stellarators:

- Radial fluxes of ions & electrons would be different, unless E_r is just right.

⇒ You can solve for E_r .

Tokamaks & perfect quasisymmetry:

- Radial fluxes of ions and electrons are always equal, regardless of E_r (“intrinsic ambipolarity”)

(Helander & Simakov, PRL 2008)

⇒ You **cannot** solve for E_r .

Solving for E_r

Non-quasisymmetric stellarators:

- Radial fluxes of ions & electrons would be different, unless E_r is just right.

⇒ You can solve for E_r .

Omnigenous plasmas:

$$\langle \mathbf{j} \cdot \nabla \psi \rangle = \left(Z e n_i \frac{d\Phi}{d\psi} + T_i \frac{dn_i}{d\psi} - 0.17 n_i \frac{dT_i}{d\psi} \right) \Delta$$

where $\Delta \propto \langle \text{departure from quasisymmetry}^2 \rangle$

Universal result: if Δ is nonzero,

$$\mathbf{E} = \frac{1}{Ze} \left[\frac{T_i}{n_i} \nabla n_i - 0.17 \nabla T_i \right]$$

(Totally independent of the details of \mathbf{B} !)

Recap

- Neoclassical transport is particularly important in stellarators because of unconfined orbits.
- Modern stellarators are optimized to minimize radial neoclassical transport.
- The ideal is “omnigenity”: average radial drift = 0.
- In stellarators it is desirable to have small $j_{\text{bootstrap}}$ and $j_{\text{Pfirsch-Schlüter}}$.
- In the omnigenous limit, expressions for the neoclassical flow and current simplify dramatically.
- Unlike quasisymmetric stellarators, in omnigenous devices you can solve for E_r explicitly, and the form is independent of the \mathbf{B} geometry.

For details, see Landreman and Catto, PPCF **53**, 035106 (2011).